



ASX RESOURCES SECTOR – 2021 OPPORTUNITIES

**By ROB MURDOCH FAusIMM CP FAIG
Principal Consultant.**

**This Presentation has been Prepared From
THE AUSTEX PACKAGE OF
ASX RESOURCE OPPORTUNITIES REPORTS.**

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**DAILY RESOURCES
OPPORTUNITIES REPORT**

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**A PROFESSIONAL CRITIQUE OF EVERY
ASX RESOURCE ANNOUNCEMENT
EVERY COMMODITY EVERY DAY**



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OPPORTUNITIES REPORT**

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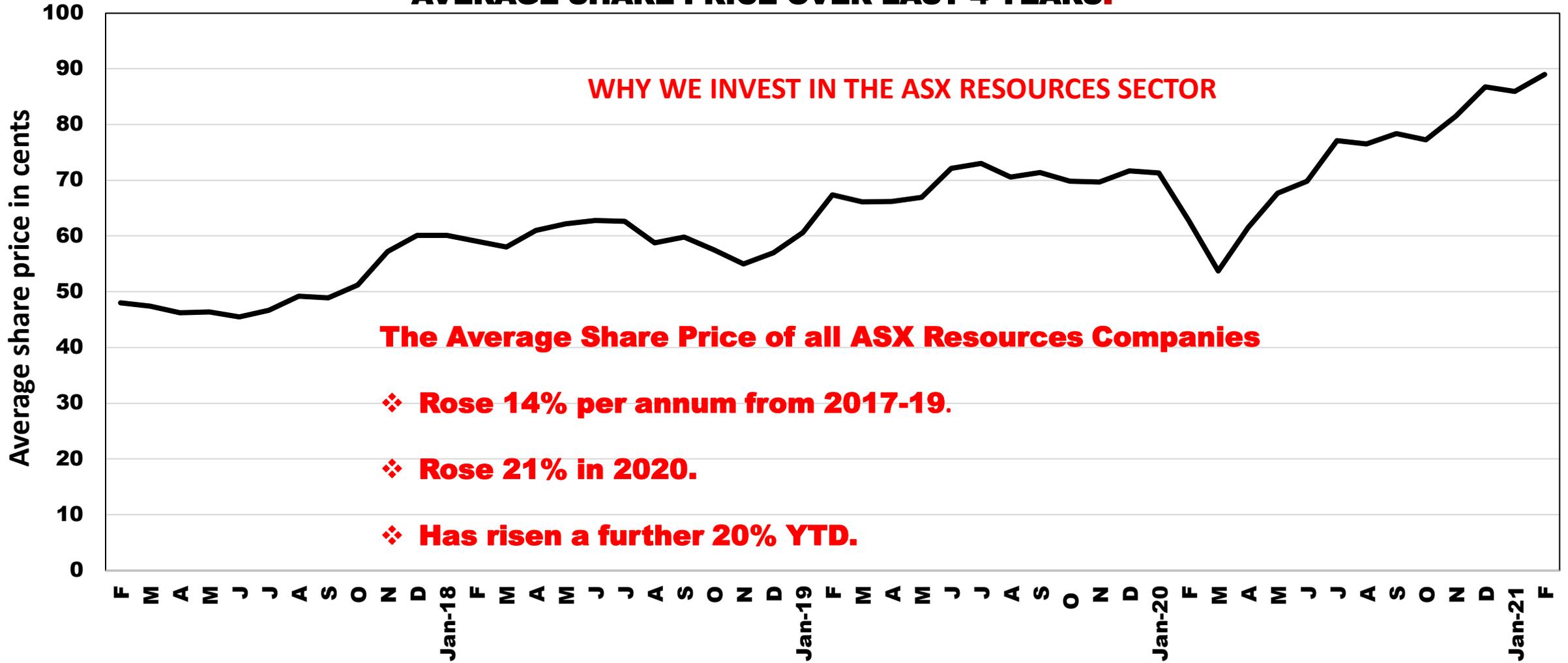
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**A WEEKLY LOOK AT RESOURCE
COMMODITY PRICES AND HOW THE
MARKET HAS RESPONDED.**

WHY ARE WE ALL HERE TODAY -



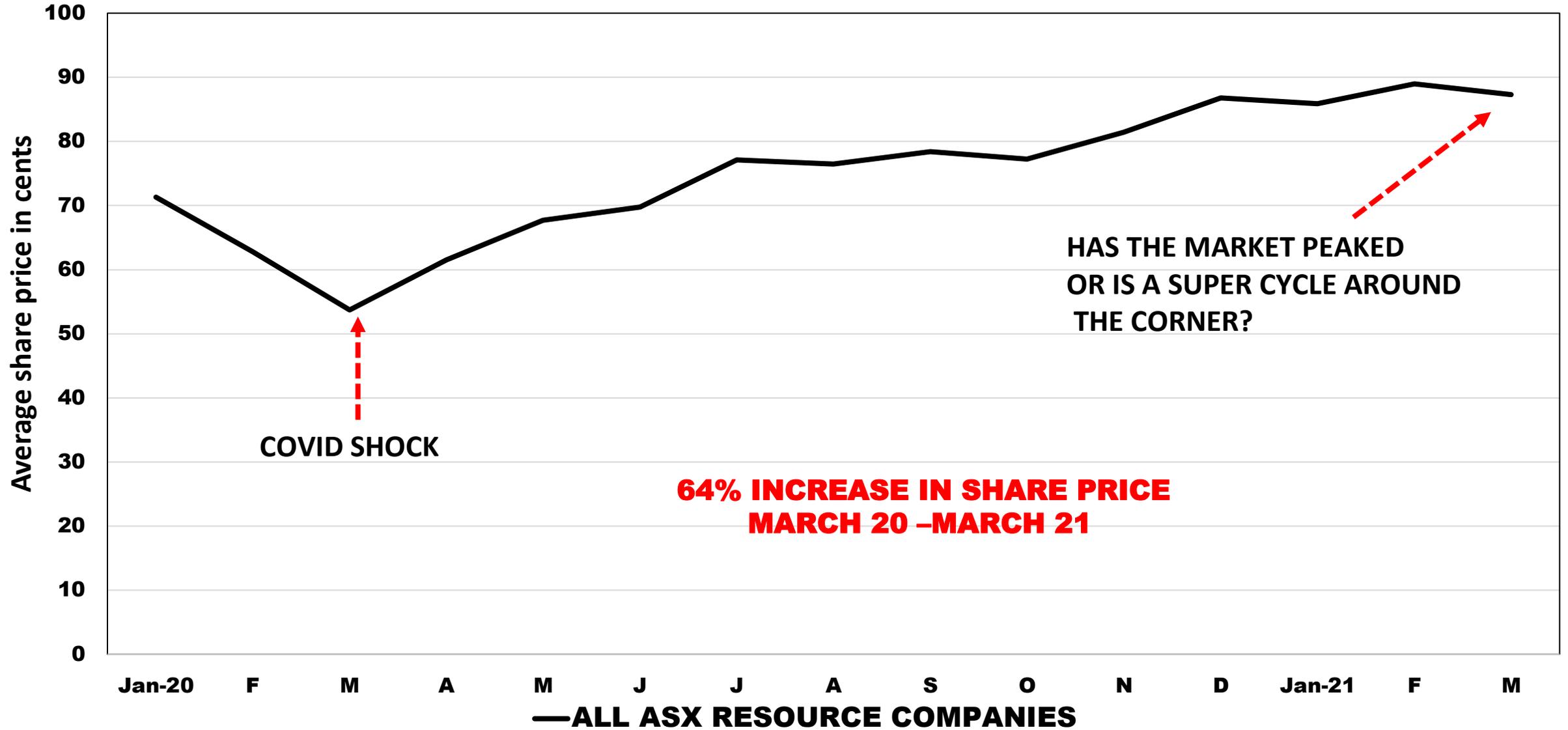
ALL RESOURCE COMPANIES AVERAGE SHARE PRICE OVER LAST 4 YEARS.



— ALL ASX RESOURCE COMPANIES

INFORMATION FROM – AUSTEXDATA

ALL RESOURCE COMPANIES 2020 & 2021 YTD



WHICH COMMODITIES HAVE PREFORMED THE BEST YTD?



BATTERY/ TECHNOLOGY	3 MTHS CHANGE	ENERGY /COAL	3 MTHS CHANGE	METALS	3 MTHS CHANGE	OTHER	3 MTHS CHANGE
GRAPHITE	+114%	URANIUM	+40%	HMS	+36%	DIAMONDS	+42%
TIN	+85%	OIL GAS	+ 38%	TUNGSTEN	+31%	FERTILIZERS	+28%
LITHIUM	+83%	COAL	-4%	IRON ORE	+29%	DIVERSIFIED	+8%
COBALT	+82%			MANGANESE	+22%	SHELLS	+3%
RARE EARTHS	+54%			NICKEL/PGM	+19%	GEN/ROYALTY	-18%
HPA KAOLIN	+42%			COPPER	+12%		
SILICA SAND	+23%			ZINC/LEAD	+6%		
VANADIUM	+6%			GOLD/SILVER	+3%		
				BAUXITE	-0.1%		
Average	+61%	Average	+25%	Average	+18%	Average	13%
THE AVERAGE FOR ALL RESOURCE COMPANIES 2021 YTD +20 %							

AVERAGE CHANGES IN SHARE PRICE & COMMODITY PRICES – 2021YTD

	SHARE PRICE CHANGE	COMMODITY PRICE CHANGE
LITHIUM CARBONATE	86.3%	83%
COBALT	64.9%	82%
TIN	50.9%	85%
VANADIUM	44.4%	6%
OIL (BRENT)	35.3%	38%
COKING COAL (HCC)	22.0%	--4%
COPPER	17.1%	12%
MANGANESE ORE (37%)	12.8%	22%
IRON ORE (62% FINES)	9.1%	29%
ALUMINUM	8.9%	-0.1%
ZINC	1.6%	6%
NICKEL	-0.7%	19%
URANIUM	-9.8%	6%
GOLD (AUD)	-10.1%	2.6%

**ASX RESOURCES MARKET PERFORMANCE 2021 YTD –
BY MARKET CAP QUARTILE**



QUARTILE	MARKET CAP RANGE \$A	LAST 3 MONTHS
FIRST	+102M	+32.6%
SECOND	+36-102M	+32.2%
THIRD	+14-36M	+10.1%
FOURTH	-14M	+4.1%
AVERAGE – CHANGE ALL COMPANIES YTD		+20.0%
MINIMUM MARKET CAP DISCUSSED HEREIN \$+36M		

**THE TOP HALF OF THE ASX RESOURCE BY MARKET CAP –
GENERALLY PROVIDES LESS PROJECT RISK & ON AVERAGE BETTER RETURNS.**

BIGGEST WINNERS 2021 YTD - ITS BEAUTIFUL BEING GREEN



OUR GREEN
MAY HELP
TURN OTHERS
GREY.



Carbon,
sulphur,
trichlorides
etc

CODE	3 MONTHS PRICE RISE	THE PROMISE
PRL	+523%	Combining Renewables Gas & Blue Hydrogen – Coastal WA
PH2/RLC	+237%	Hydrogen Distribution Outlets E Coast Australia
HWK	+236%	Sedimentary Lithium USA – Mentions Benefits of Biden Policy
IRD	+107%	Planning to produce Green Iron Ore Pellets Eyre Pen - SA
VUL	+104%	Planning Zero Emission Geothermal + Lithium Brine – Germany
EMH	+98%	Targeting European Green Funds for a Lithium Project
ZEO	+54%	Participant in a Clean & Green Investor Webinar 12 th March
RLC	+50%	Green Iron Ore using Biochar instead of Coal
ATC	+22.5%	Targeting Green Funds for its proposed HPA Plant Germany
CLEAN GREEN PROMISE AVERAGE SHARE PRICE RISE 2021 IS +159%		
COMPARED TO THE AVERAGE FOR ALL RESOURCE COMPANIES + 20%		

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

COAL MIGHT BE AN OPPORTUNITY - DOWN 4% 2021 TO DATE

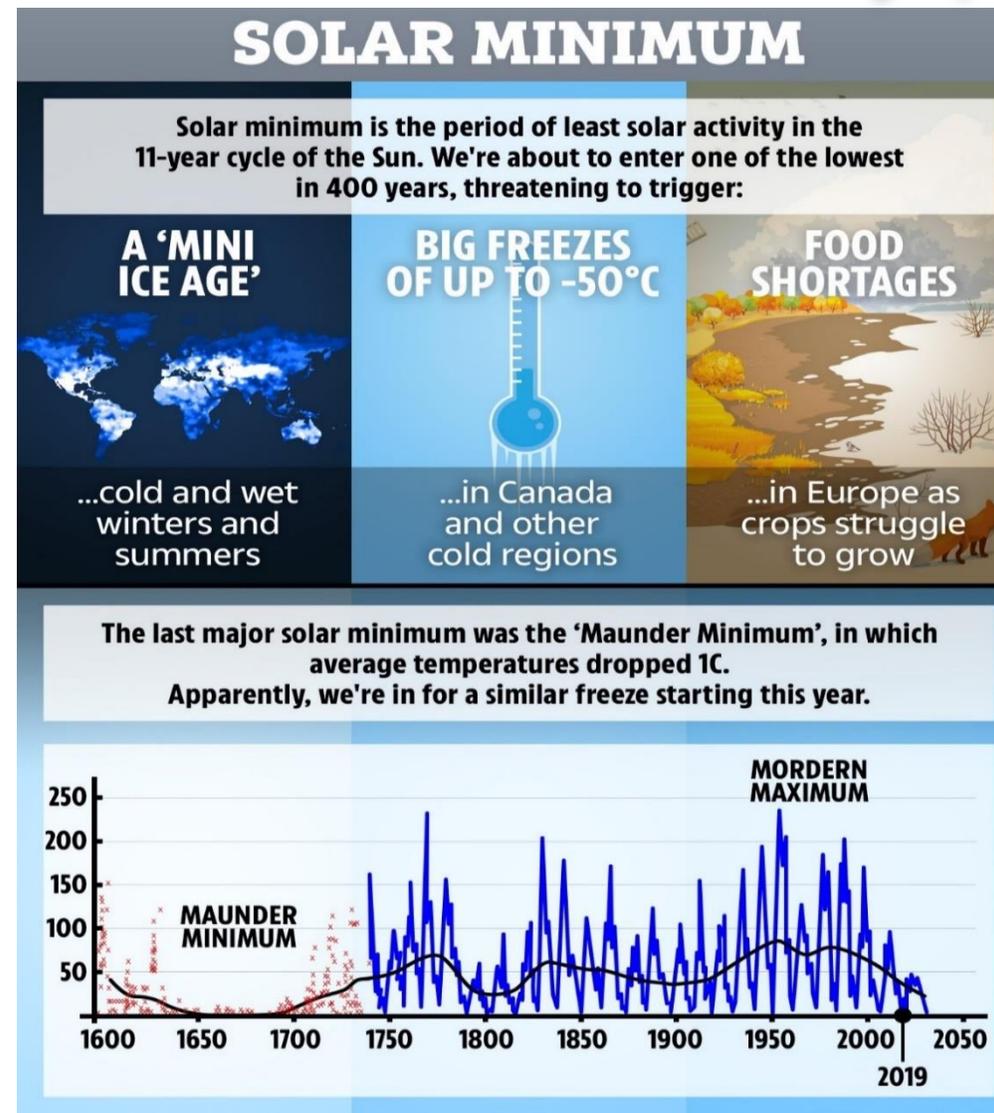
WORSE HIT 2021 TO DATE			
TER	TERRACOM	QLD MONG	-52.4%
WEC	WHITE ENERGY COMPAN	USA	-19.2%
CKA	COKAL	INDONESIA	-18.7%
ATU	ATRUM COAL	CANADA	-13.8%

THE OTHER LOCAL PLAYERS - 2021 TO DATE			
BCB	BOWEN COKING COAL	QUEENSLAND	10.9%
SMR	STANMORE COAL	QUEENSLAND	7.7%
YAL	YANCOAL	NSW QLD	-8.6%
NHC	NEW HOPE CORPORATION	QLD NSW	-7.8%
CRN	CORONADO GLOBAL	QLD USA	-7.7%
WHC	WHITEHAVEN COAL	NSW QLD	-1.8%

❖ **COAL USED IN ALL RENEWABLE EQUIPMENT**

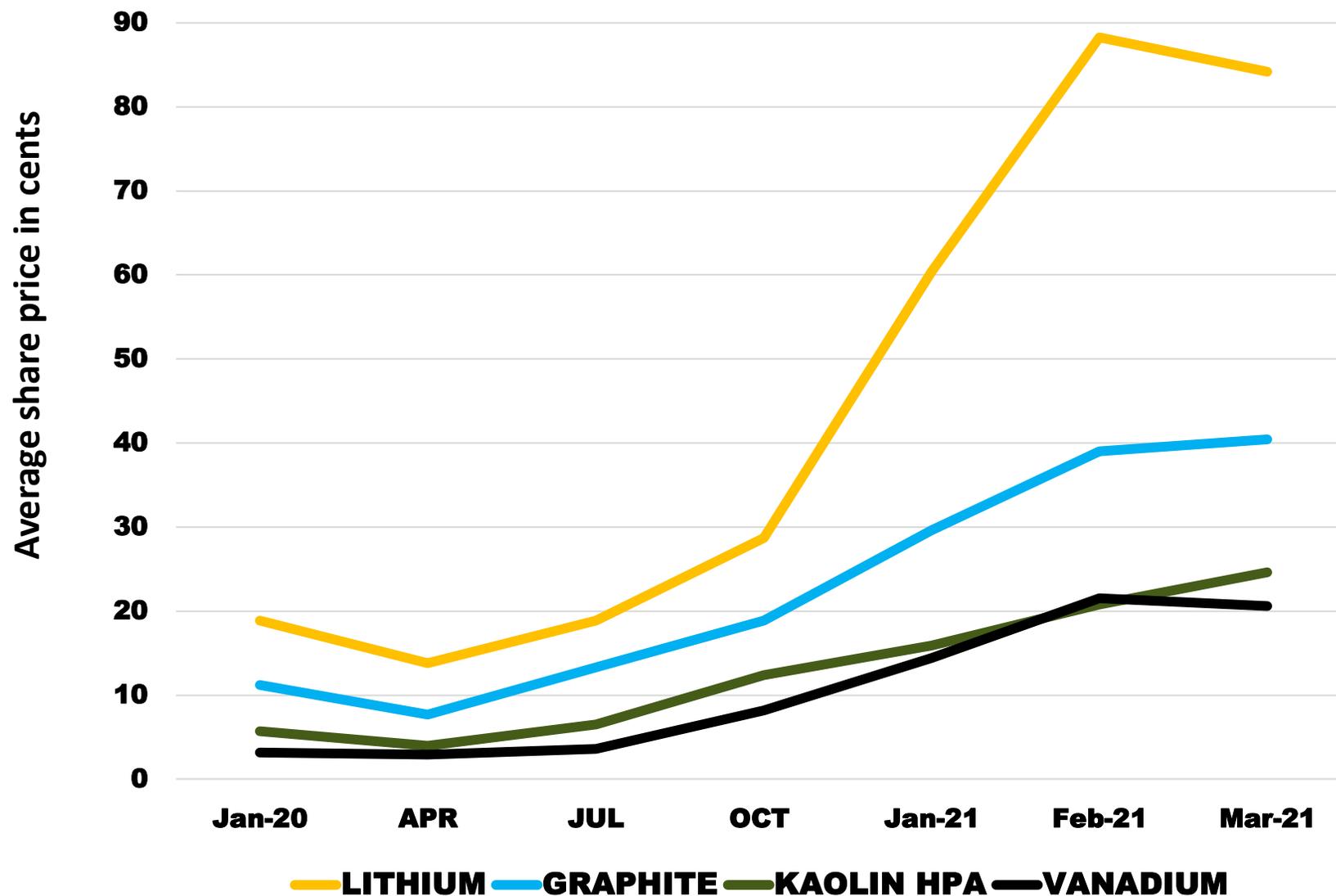
❖ **PRODUCTION TO PEAK 2030+**

❖ **WILL CONTINUE TO FUND QLD PUBLIC NEEDS.**



AUSTEX DOES NOT RECOMMEND ANY COMPANIES

BATTERY MINERALS 2020 -2021 YTD



Big increase in average share price particularly of Lithium from Oct 20

Most Graphs have started to level out from Feb 21.

The exception is Kaolin HPA which just keeps growing.

So is there still value around?

**MAYBE AS
LITHIUM CARBONATE IS
STILL ONLY 50% OF ITS 2018
PRICE**

BATTERY & TECH – 2021 TO DATE



BEST PERFORMED 2021 MARKET CAP +\$34M			
RNU	RENASCOR RES	GRAPHITE	633.3%
LKE	LAKE RESOURCE	LITHIUM	386.1%
EGR	ECOGRAF	GRAPHITE Ni	352.9%
SYA	SAYONA MININ	LITHIUM	210.0%
COB	COBALT BLUE	COBALT	200.0%
PLL	PEIDMONT LITH	LITHIUM	160.6%
ASN	ANSON RESOURC	LITHIUM NICKEL	164.5%
FYI	FYI RESOURCES	KAOLIN HPA	160.0%
IXR	IONIC RARE EAR	RARE EARTHS	152.6%
LPD	LEPIDICO	LITHIUM	144.4%
CXO	CORE EXPLOR	LITHIUM	141.8%
MLX	METALS X	TIN COPPER	123.8%
MNB	MINBOS RES	RARE EARTHS	122.9%
VML	VITAL METALS	RARE EARTHS	111.6%
EMH	EUROPEAN MET	LITHIUM Sn	106.1%
VUL	VULCAN ENERG	LITHIUM	104.2%

WORST PERFORMED 2021 MARKET CAP +\$34M			
GGG	GREENLAND	RARE EARTH	-36.7%
TLG	TALGA RESOURCES	GRAPHITE	-27.8%
WKT	WALKABOUT RES	GRAPHITE	-3.3%
TON	TRITON MINERALS	GRAPHITE	0.0%
REE	RAREX LIMITED	RARE EARTHS	0.0%
CLE	CYCLONE METALS	RARE EARTHS	0.0%
TMT	TECHNOLOGY ME	VANADIUM	1.4%
LPI	LITHIUM POWER INTE	LITHIUM	1.9%
SUV	SUVO STRATEGIC	HPA KAOLIN	7.4%
KRR	KING RIVER RESOURCE	VANADIUM Ti Au	8.3%
VRX	VRX SILICA	SILICA SAND	9.4%
NTU	NORTHERN MINERALS	RARE EARTH	11.1%
TNG	TNG LIMITED	VANADIUM	11.2%
GXY	GALAXY RESOURCES	LITHIUM POTASH	13.7%
ORE	OROCOBRE	LITHIUM Bo	17.2%

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

OIL GAS SHARE UP 38% & URANIUM SHARES UP 40% - 2021 YTD.



BEST PERFORMED 2021 MARKET CAP +\$34M			
XST	XSTATE RESOURC	USA	400.0%
PH2	PURE HYDROGEN	AUST BOTSWANA	347.1%
NGY	NUENERGY GAS	INDONESIA	266.7%
BRK	BROOKSIDE ENER	USA	228.6%
RLE	REAL ENERGY	QUEENSLAND	210.3%
TPD	TALON PETROLEU	UK	166.7%
EXR	ELIXIR PETROLEUM	MONGOLIA USA	156.5%
SGC	SACGASCO	USA	152.8%
VMY	VIMY RESOURCES	WEST AUST NT	130.0%
PDN	PALADIN ENERGY	NAMIBIA	119.0%
BMN	BANNERMAN RESOU	NAMIBIA	85.7%
IVZ	INVICTUS ENERGY	ZIMBABWE	78.0%
MAY	MELBANA ENERGY	CUBA	76.9%
BOE	BOSS ENERGY	SOUTH AUST	68.6%
GRV	GREENVALE MINING	QUEENSLAND	50.0%

WORST PERFORMED 2021 MARKET CAP +\$34M			
CUE	CUE ENERGY RESOURC	WEST AUST NZ	-61.2%
ANA	ANSILA ENERGY	POLAND	-38.9%
NZO	NEW ZEALAND OIL GAS	NEW ZEALAND	-34.1%
AJQ	ARMOUR ENERGY	QUEENSLAND	-32.2%
COE	COOPER ENERGY	STH AUST VIC	-24.1%
BLU	BLUE ENERGY	QLD NSW	-21.9%
OEL	OTTO ENERGY	USA LOUISIANA	-20.0%
KKO	KINETIKO ENERGY	SOUTH AFRICA	-19.4%
ATS	AUSTRALIS OIL & GAS	USA	-16.4%
LCK	LEIGH CREEK ENERGY	SOUTH AUST	-10.8%
URANIUM			
PEN	PENINSULA ENERGY	USA WYOMING	-4.5%
BKY	BERKELEY ENERGIA	SPAIN	5.8%
ERA	ENERGY RESOURCES A	NTH TERRITORY	11.8%
LOT	LOTUS RESOURCES	MALAWI	13.0%

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

KEY METALS GROUP +16% - 2021 TO DATE Fe+29%, Ni +19%, Cu +12%, Zn +6%



BEST PERFORMED 2021 MARKET CAP +\$34M			
ACS	ACCENT RESOURCES	IRON GOLD	400.0%
QPM	QLD PACIFIC METALS	NICKEL	168.6%
ARE	ARGONAUT RESOURC	COPPER Au	133.3%
KGL	KGL RESOURCES	COPPER Ag	126.4%
ICG	INCA MINERALS	COPPER Zn Au	123.2%
C6C	COPPER MOUNTAIN	COPPER	103.0%
MGU	MAGNUM MINING	IRON ORE GEMS	101.8%
IRD	IRON ROAD	IRON	96.4%
GRR	GRANGE RESOURCES	IRON	82.8%
MGT	MAGNETITE MINES	IRON	80.0%
TRT	TODD RIVER RESOUR	ZINC COPPER	78.8%
ZIM	ZIMPLATS HOLDINGS	PGM	74.2%
ACB	A-CAP ENERGY	NICKEL Co	56.3%
TAS	TASMAN RESOURCES	COPPER Au	54.3%
AOU	AUROCH MINERALS	NICKEL ZINC	37.9%
G1A	GALENA MINING	ZINC	41.2%

WORST PERFORMED 2021 MARKET CAP +\$34M			
AZS	AZURE MINERALS	NICKEL	-61.9%
ESR	ESTRELLA RESOURCES	NICKEL	-47.5%
FHS	FREEHILL MINING	IRON COPPER	-37.9%
CST	CASTILE RESOURCES	COPPER GOLD	-36.8%
NCZ	NEW CENTURY RESOU	ZINC	-27.1%
AML	AEON METALS	COPPER Ag Pb Zn	-20.0%
SGQ	ST GEORGE MINING	NICKEL Cu Au	-20.0%
WSA	WESTERN AREAS	NICKEL	-17.8%
SVY	STAVELY MINERALS	COPPER Au	-14.9%
FEX	FENIX RESOURCES	IRON Au Cu	-11.3%
RVR	RED RIVER RESOURCES	ZINC GOLD Pb Cu Ag	-11.3%
DME	DOME GOLD MINES	IRON Cu Au	-10.8%
POS	POSEIDON NICKEL	NICKEL Li	-10.4%
MCR	MINCOR	NICKEL Au	-9.8%
ENR	ENCOUNTER RESOURC	COPPER	-8.8%
CPN	CASPIN RESOURCES	NICKEL	-7.8%

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

GOLD +2.6% - 2021 YTD



BEST PERFORMED 2021 MARKET CAP +\$34M			
LEX	LEFROY EXPLORATIO	WEST AUST	230.8%
HMX	HAMMER METALS	WEST AUST	171.4%
PUR	PURSUIT MINERALS	USA	165.2%
ODY	ODYSSEY GOLD	WEST AUST	132.6%
ASO	ASTON MINERALS	CANADA	100.0%
LRS	LATIN RESOURCES	NSW ARG	96.7%
TNR	TORIAN RESOURCES	WEST AUST	87.1%
LCY	LEGACY IRON ORE	WEST AUST	75.0%
WWI	WEST WITS	STH AFRICA WA	69.6%
IVR	INVESTIGATOR	SOUTH AUST	58.5%
FFX	FIREFINCH	MALI	55.2%
MAN	MANDRAKE RESO	NTH TERR	54.3%
CWX	CARAWINE RESOURC	VIC WA	40.0%
ARD	ARGENT MINERALS	NSW	39.1%
VRC	VOLT RESOURCES	GUINEA TANZANIA	36.4%
KRM	KINGROSE	INDONESIA	36.1%

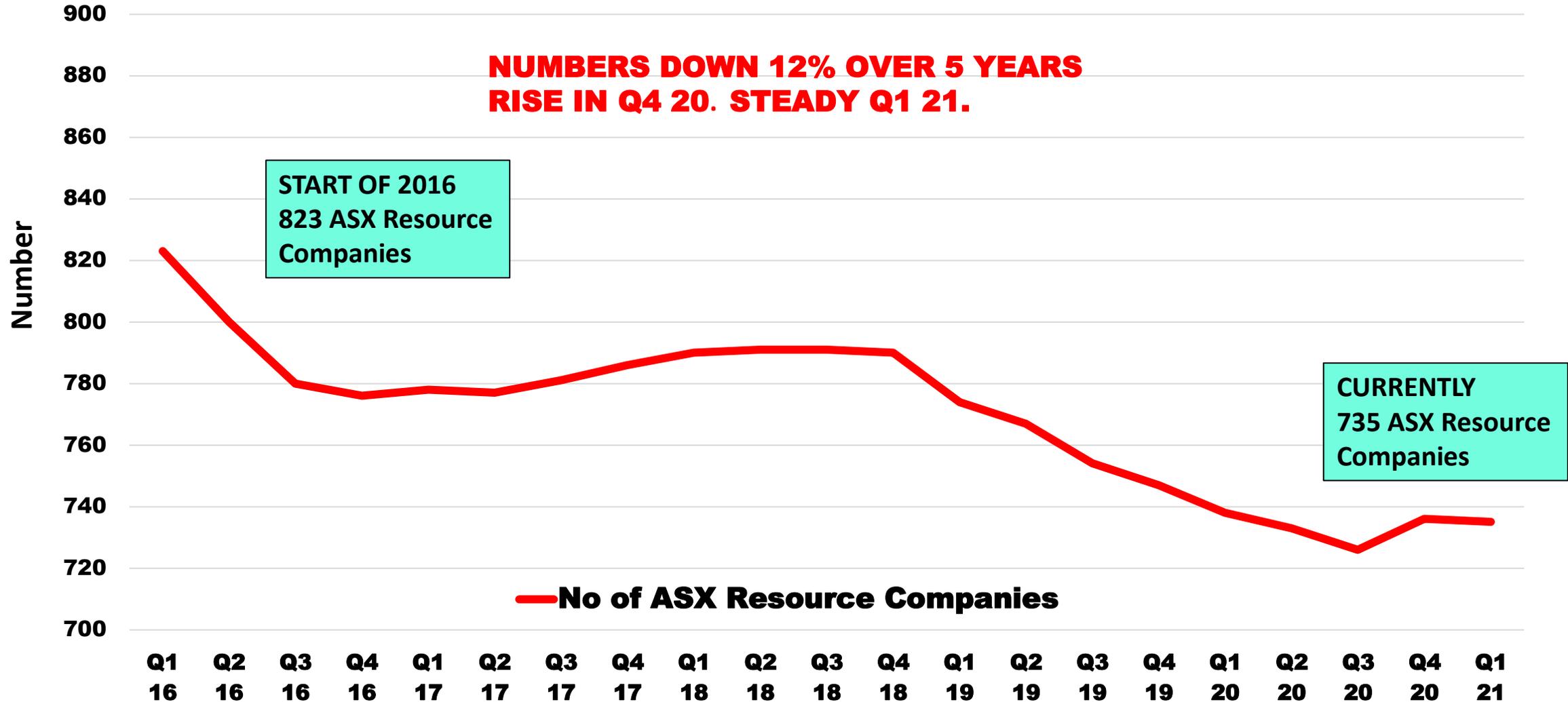
WORST PERFORMED 2021 MARKET CAP +\$34M			
E2M	E2 METALS	ARGENTINA	-54.3%
STN	SATURN METALS	WEST AUST	-45.9%
SIH	SIHAYO GOLD	INDONESIA	-45.5%
BGL	BELLEVUE GOLD	WEST AUST	-42.8%
ARV	ARTEMIS RESOURCES	WEST AUST	-39.3%
WMX	WILUNA MINING	WEST AUST	-33.2%
AAR	ANGLO AUSTRALIAN	WEST AUST	-32.9%
AZY	ANTIPA MINERALS	WEST AUST	-31.1%
TSO	TESORO RESOURCES	CHILE	-30.9%
RED	RED 5 LIMITED	WEST AUST	-30.6%
KIN	KIN MINES	WEST AUST	-30.6%
KAI	KAIROS MINERALS	WEST AUST	-29.7%
OKU	OKLO RESOURCES	MALI	-29.2%
ALK	ALKANE RESOURCES	NSW	-28.4%
FFR	FIREFLY RESOURCES	WEST AUST	-28.1%
GPR	GEOPACIFIC RESOURCE	PNG CAM FIJI	-25.8%

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

THE LIKELY SUCCESS OF SPINNING OUT A NON CORE ASSET



CHANGES IN NUMBER OF LISTED COMPANIES 2016 TO 2021



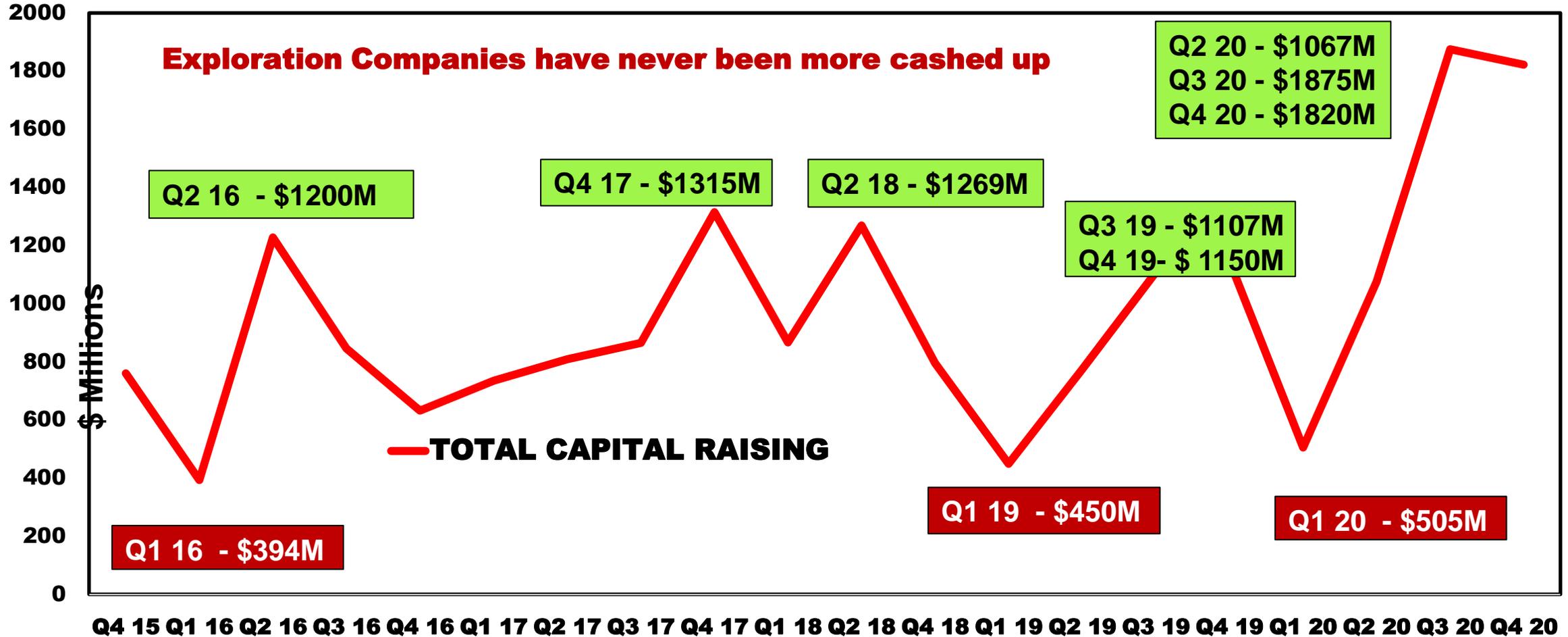
INFORMATION FROM – AUSTEXDATA

APPENDIX 5B CASH FLOW REPORTS

TOTAL CAPITAL RAISINGS – PAST 5.5 YEARS – QoQ



Exploration Companies have never been more cashed up



Total Cash Held	Q4 20 \$M	Q3 20 \$M	Q2 20 \$M	Q1 20 \$M	Q4 19 \$M
	5368	4884	3914	3845	4025

INFORMATION FROM – AUSTEXDATA

RECENT LISTINGS - SHARE PRICE CHANGE SINCE LISTING



OCT 20 -LISTINGS				
NMR	NATIVE MINERALS	QUEENSLAND	COPPER Au	36.5%
SNG	SIREN GOLD	NEW ZEALAND	GOLD	28.6%
M2R	MIRAMAR RESOURCE	WEST AUST	GOLD	7.0%
MEG	MEDADO GOLD	ETHOPIA	GOLD	-17.6%
PAM	PAN ASIA METALS	THAILAND	TUNGSTEN Li	-33.3%

NOV 20-LISTINGS				
CPN	CASPIN RESOURCES	WEST AUST	NICKEL	67.7%
DEX	DUKE EXPLORATION	QLD	COPPER Au Ag	21.9%
PF1	PATHFINDER RESOURCE	ARGENTINA	GOLD	0.0%
WAK	WA KAOLIN	WEST AUST	HPA KAOLIN	-14.3%
MHK	METAL HAWK	WEST AUST	GOLD	-17.6%

DEC 21 - LISTINGS				
DM1	DESERT METALS	WEST AUST	NICKEL	63.6%
BNZ	BENZ MINING	CANADA	GOLD Cu	40.8%
AKO	AKORA RESOURCES	MADAGASCAR	IRON ORE	31.5%
ERW	ERRAWARRA RESOUR	WEST AUST	NICKEL	28.6%
AUN	AURUMIN LIMITED	WEST AUST	GOLD	16.7%
KFM	KINGFISHER MINING	WEST AUST	COPPER Au	16.7%
RCR	RINCON RESOURCES	WEST AUST	GOLD Cu	16.7%
BPM	BPM MINERALS	WEST AUST	GOLD Ni	14.9%
PRS	PROSPECH LIMITED	SLOVAKIA	GOLD	-42.9%

JAN 21 - LISTINGS				
AGC	AUSTRALIAN GOLD COPPER	NSW	GOLD COPPER	-14.3%
TRN	TORRENS MINING	VICTORIA	GOLD	-25.0%

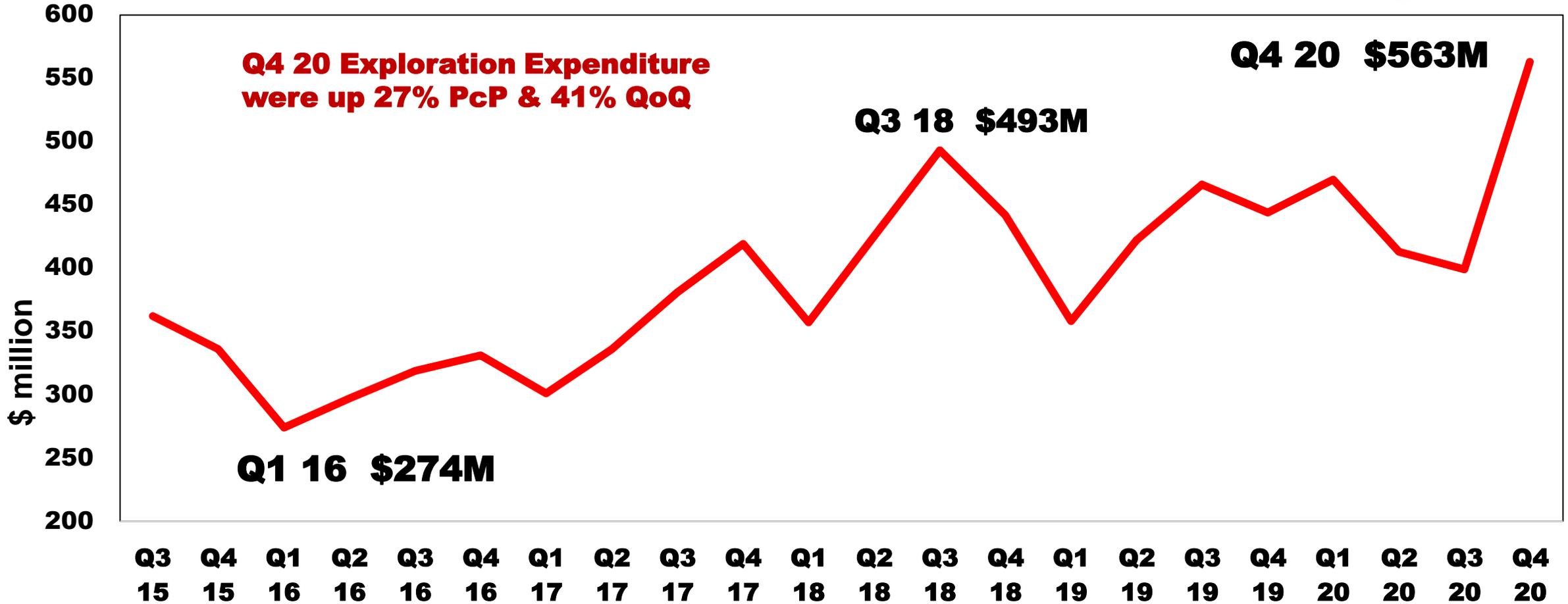
FEB 21 - LISTINGS				
M24	MAMBA RESOURCES	WEST AUST	GOLD	16.7%
WSR	WESTAR RESOURCES	WEST AUST	GOLD	0.0%
PVW	PVW RESOURCES	WEST AUST	GOLD	-33.3%
AWJ	AURIC MINING	WEST AUST	GOLD	-38.9%

AUSTEX DOES NOT RECOMMEND ANY COMPANIES

APPENDIX 5B CASH FLOW REPORTS



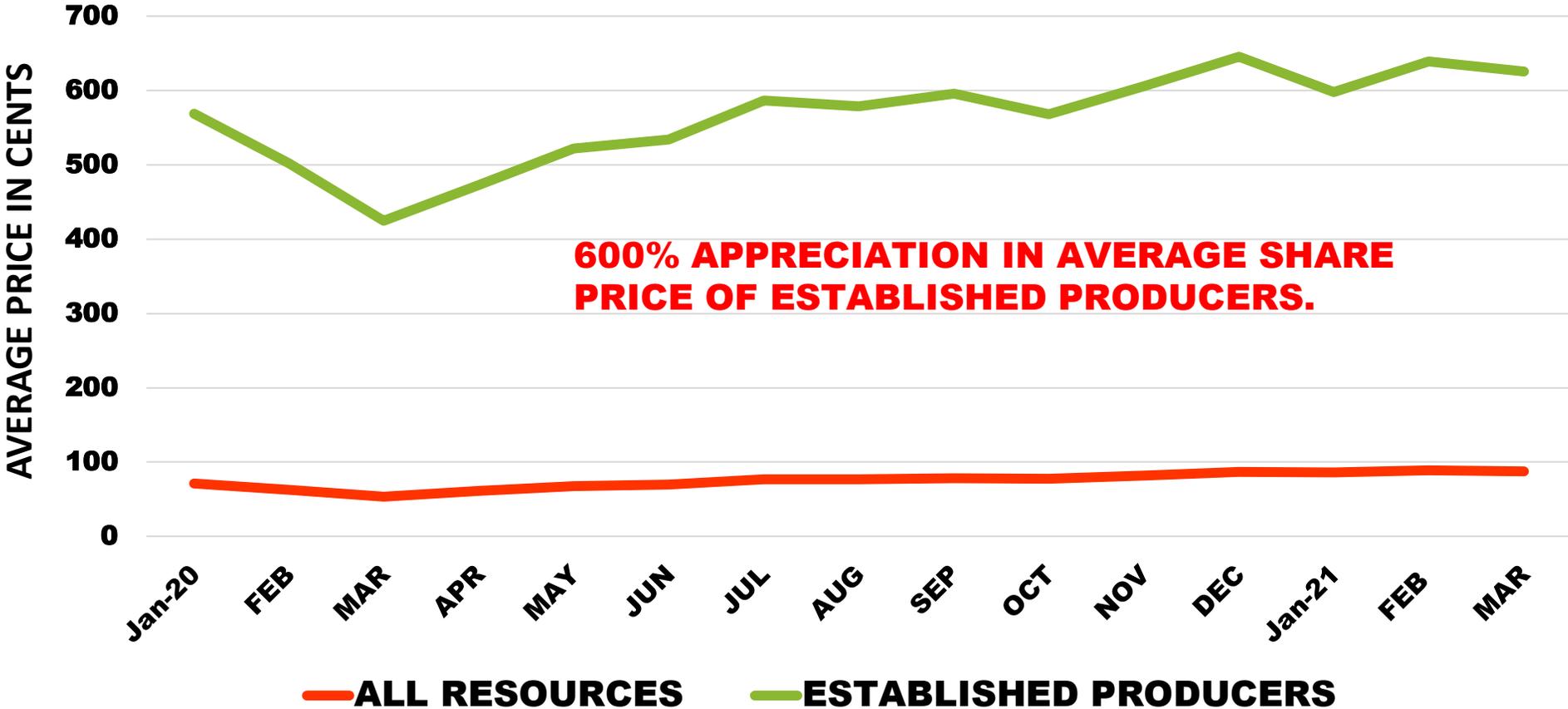
TOTAL DIRECT EXPLORATION EXPENDITURE OVER THE PAST 5.5 YEARS QoQ



Total Exploration Expenditure	Q4 20 M	Q3 20 M	Q2 20 M	Q1 20 M	Q4 19 M
	563	400	413	470	444

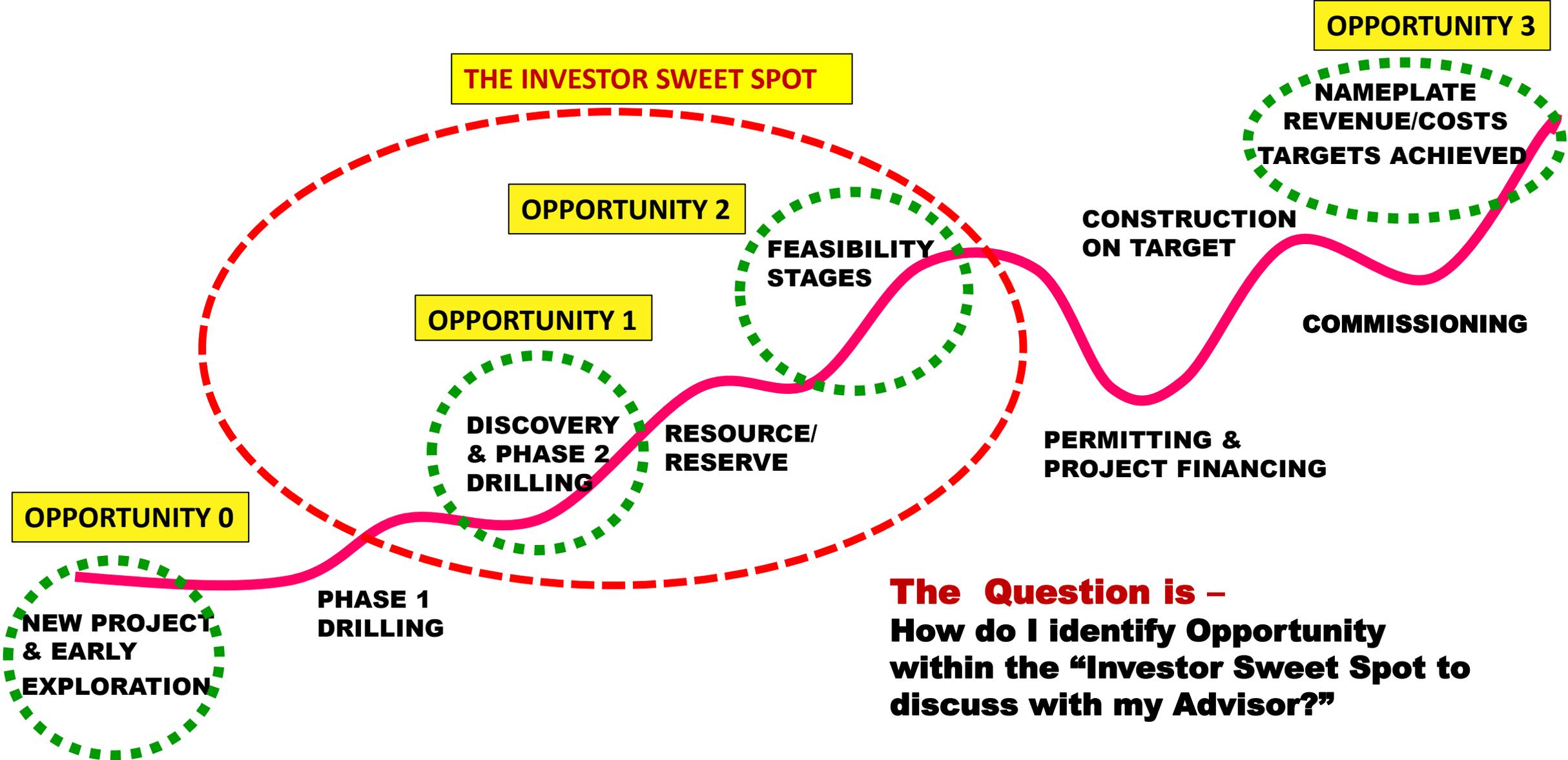
ESTABLISHED PRODUCERS & THE AVERAGE ASX RESOURCE COMPANY

**THERE IS A BIG GAP BETWEEN THE AVERAGE SHARE PRICE
2020 -2021 YTD**



TYPICAL SHARE PRICE CURVE

– AS A RESOURCE PROJECT STATUS SUCCESSFULLY MATURERS.



**The Question is –
How do I identify Opportunity
within the “Investor Sweet Spot to
discuss with my Advisor?”**

AUSTEX – SUPPORTING - RESOURCE SECTOR MANAGEMENT & INVESTORS



DAILY RESOURCES OPPORTUNITIES REPORT

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COMPANIES MENTIONED IN TODAY'S REPORT

MONDAY NOVEMBER 2nd, 2020.

GOLD & COPPER PROJECTS			GOLD & COPPER PROJECTS (Continued)			BASE. BULK, MINOR METALS URANIUM COAL & FERTILISER PROJECTS			OIL GAS, BATTERY & TECHNOLOGY MINERALS PROJECTS						
AVW	AVIRA RESOURCES	G	MAU	MAGNETIC RESOU	F	AQC	AUSTRALIAN PACIFI	I	ASM	AUSTRALIAN STRA	C				
AWV	ANOVA METALS	F	MEI	METEORIC RESOU	E	ASQ	AUSTRALIAN SILICA	G	AVL	AUSTRALIAN VAN	C				
AX8	ACCELERATE RESOU	E	MGV	MUSGRAVE MINE	C	BCB	BOWEN COKING	H	BYE	BYRON ENERGY	B				
CCZ	CASTLLO COPPER	G	MVL	MARVEL GOLD	H	CNJ	CONICO LIMITED	A	LCK	LEIGH CREEK ENER	C				
CST	CASTILE RESOURCES	E	NWC	NEW WORLD RES	E	DRR	DETERRA ROYALTIES	I	LIO	LION ENERGY	G				
DDD	3D RESOURCES	C	NXM	NEXUS MINERALS	E	IBG	IRONBARK ZINC	C	NTU	NORTHERN MINE	F				
FNT	FONTIER RESOURCE	G	PF1	PATHFINDER RESO	A1	PAN	PANORAMIC RESO	B	NZO	NZ OIL AND GAS	F				
GBR	GREAT BOULDER	E	RED	RED 5 LIMITED	B	SRK	STRIKE RESOURCES	C	RLE	REAL ENERGY	F				
GIB	GIBB RIVER GOLD	C	RML	RESOLUTION MIN	F				TLG	TALGA RESOURCE	C				
GMN	GOLD MOUNTAIN	F	RMX	RED MOUNTAIN	G										
HLX	HELIX RESOURCES	F	SCN	SCORPION MINER	G										
HNR	HANNANS LIMITED	H	SVY	STAVELY MINERAL	E										
LCL	LOS CHEROS	F	TMZ	THOMSON RESOU	F										
INVESTOR PRESENTATIONS			<i>AVL</i>	<i>AUSTRALIAN VANADIUM</i>	<i>LCK</i>	<i>LEIGH CREEK ENERGY</i>	<i>ORN</i>	<i>ORION MINERALS</i>	<i>BRB</i>	<i>BREAKER RESOURCES</i>	<i>MHC</i>	<i>MANHATTEN CORP</i>	<i>SFX</i>	<i>SHEFFIELD RESOURCES</i>	
			<i>BSE</i>	<i>BASE RESOURCES</i>	<i>NMT</i>	<i>NEOMETALS</i>	<i>STA</i>	<i>STRANDLINE RESOURCE</i>	<i>CYL</i>	<i>CATALYST METALS</i>	<i>OBM</i>	<i>ORA BANDA MINING</i>			

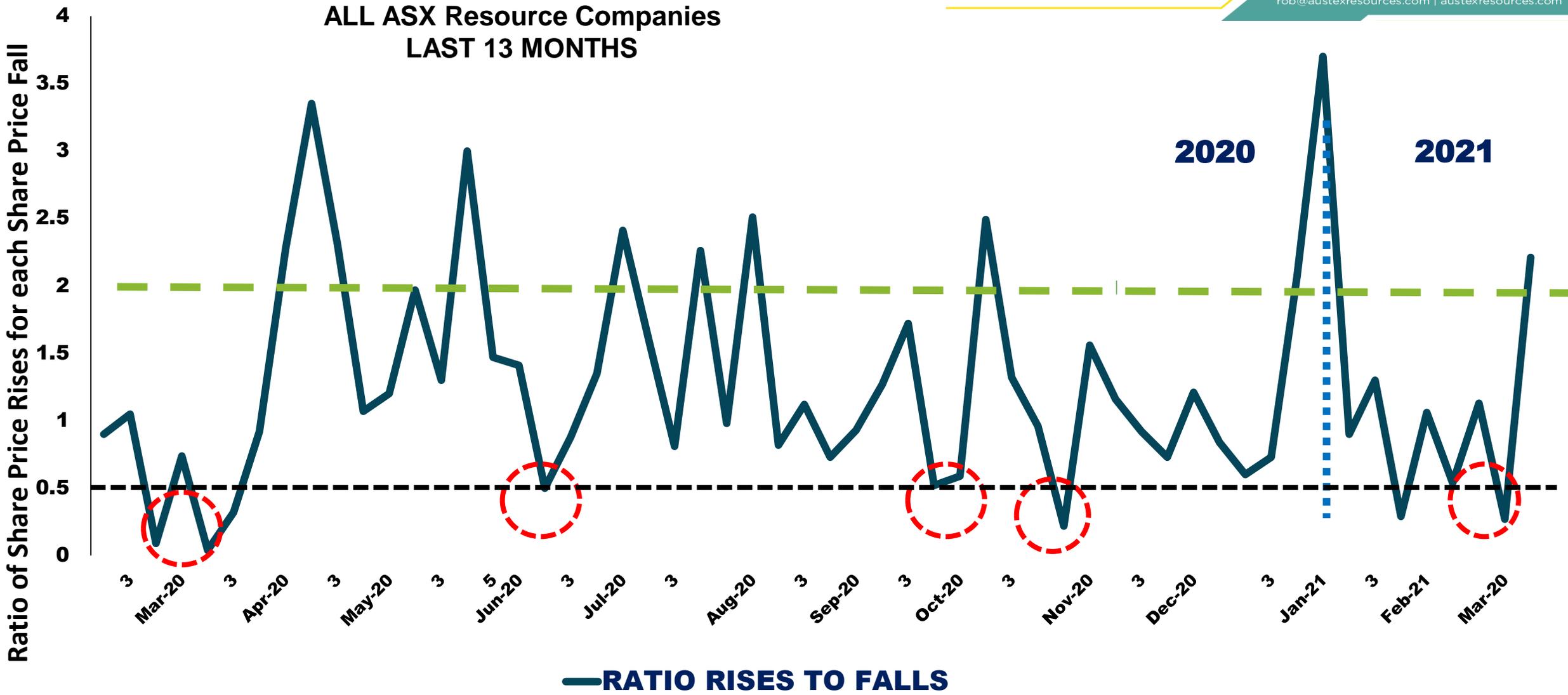
AUSTEX DAILY REPORT SECTIONS

- A= New deals
- A1 = New Listings
- B = Production
- C = Project Appraisal
- D = Resource/Reserves
- E = Drill intersections**
- F = Drilling in progress/planned**
- G = Targeting Exploration**
- H = Capital Raisings
- I = Debt Corporate

- P = Presentations

JOIN RESOURCE COMPANIES; FUNDS MANAGERS; SERVICE INDUSTRY CONSULTANTS; INVESTORS.

RATIO OF THE NUMBER OF SHARE PRICE RISES TO FALLS – THE AUSTEX RATIO –



MINIMUM RATIOS OCCURRED JUNE, OCT, NOV & MAR

ALSO, EACH WEEK IN THE AUSTEX LITE

**TABLE 9 – TOP HALF BY MARKET CAP ONLY
BIGGEST FALLS – OVER THE LAST MONTH**

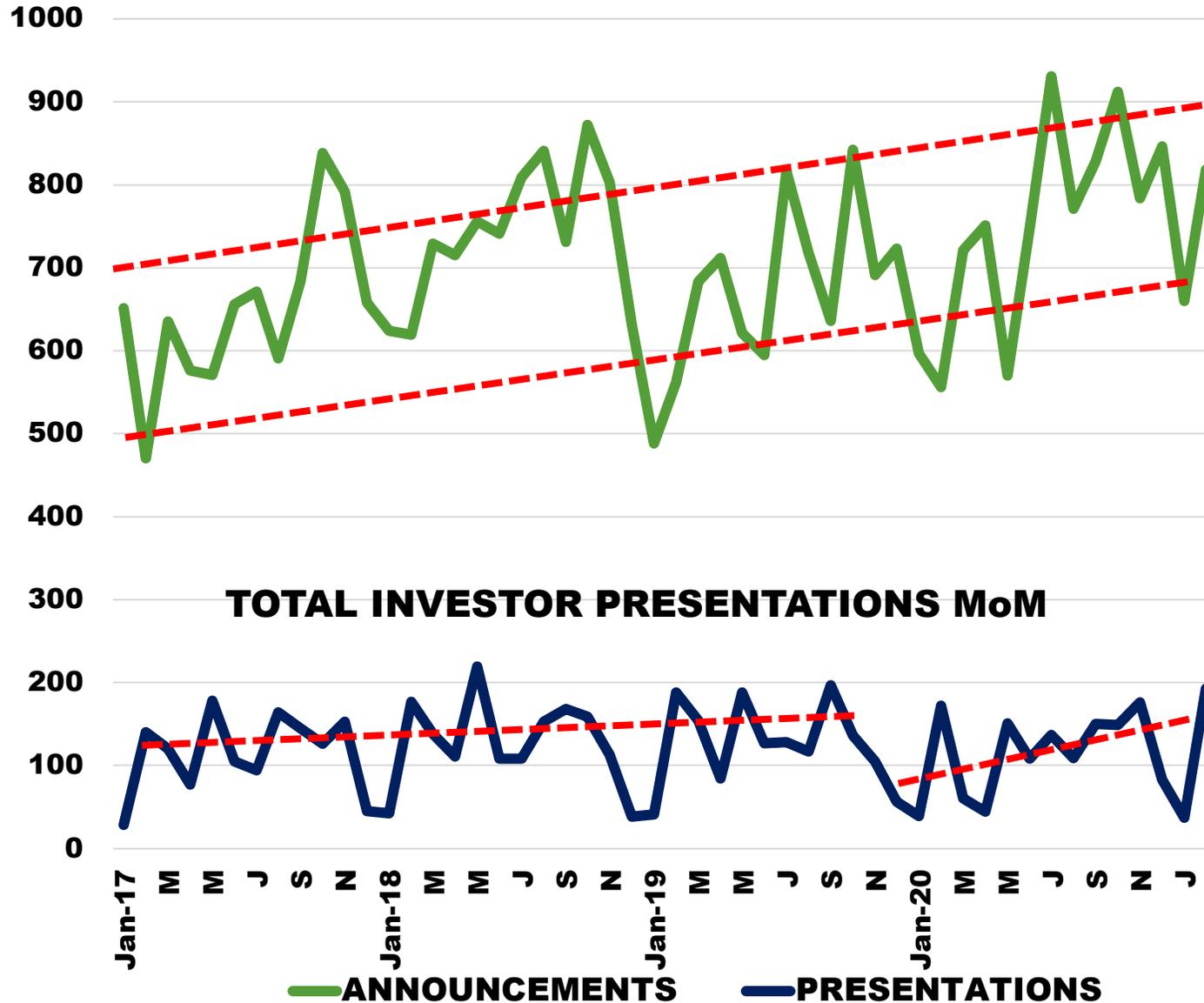
CODE	COMPANY	LOCATION	COMMODITY	% SHARE PRICE FALL 1 MONTH	MARKET CAP \$M
LCY	LEGACY IRON ORE	WEST AUST	GOLD IRON	-48.1%	1.4
TER	TERRACOM	QLD MONG	COAL	-39.3%	8.8
AOU	AUROCH MINERALS	WA SA	NICKEL ZINC	-34.4%	20
AZS	AZURE MINERALS	WEST AUST	NICKEL	-32.2%	30.5
INF	INFINITY LITHIUM	SPAIN GABON	LITHIUM	-32.0%	17
GAL	GALILEO MINING	WEST AUST	GOLD	-30.6%	25
BCK	BROCKMAN MINING	WEST AUST	IRON	-30.0%	3.5
AGY	ARGOSY MINERALS	ARGENTINA	LITHIUM	-30.0%	10.5
PEN	PENINSULA ENERGY	USA WYOMING	URANIUM	-30.0%	10.5
AAR	ANGLO AUSTRALIAN	WEST AUST	GOLD	-27.7%	9.4

OPPORTUNITY TO DISCUSS WITH YOUR ADVISOR

AUSTEX DAILY

TOTAL ANNOUNCEMENTS MoM -LAST 4 YEARS

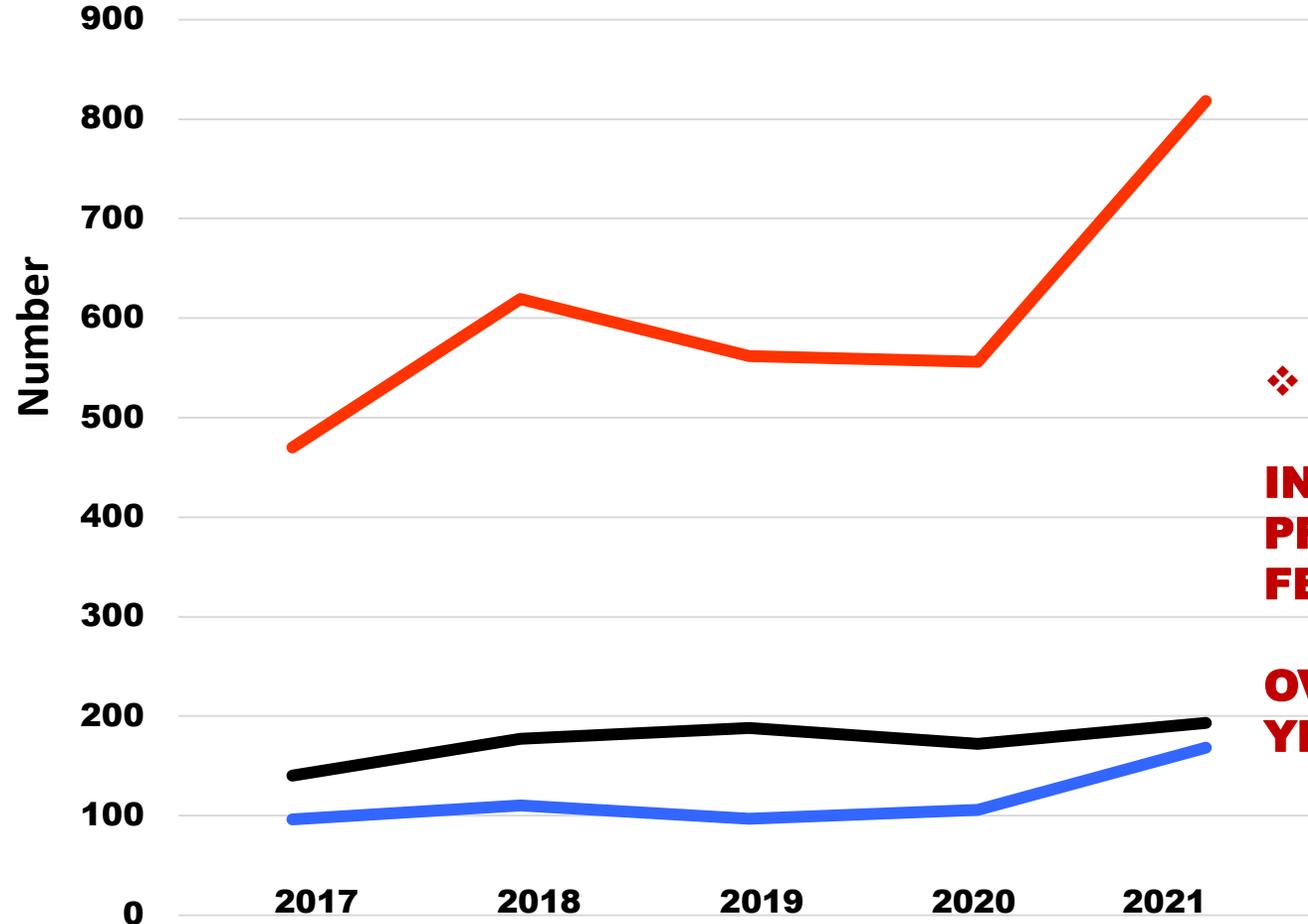
NUMBER PER MONTH IN THE AUSTEX DAILY



- **The AUSTEX DAILY** reviews & summarises every technical ASX Project announcement & Every Investor Presentation.
- **AROUND 6% GROWTH pa** in Announcements.
- **43,000 TO DATE**, Made up of 36,700 announcements & 6,300 Investor Presentations

AUSTEX DAILY ANNOUNCEMENTS

FOR THE MONTH OF FEBRUARY 2017 -2021



❖ **33% INCREASE**

**IN THE NUMBER OF ASX RESOURCE
PROJECT ANNOUNCEMENTS IN
FEBRUARY 2021**

**OVER THE SAME MONTH IN PREVIOUS
YEARS**

— Announcements — Drill Intersections
— Presentations



**FOR MORE DETAILS ON OUR SERVICES IN
RESOURCE OPPORTUNITIES**

**Email rob@austexresources.com
Phone 0418712011**

IN JULY 2021 AUSTEX IS 50 YEARS OLD

50
YEARS
ANNIVERSARY

AUSTEX
50+

AUSTEX RESOURCE OPPORTUNITIES PTY LTD

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AUSTEX
RESOURCE OPPORTUNITIES

**DAILY RESOURCES
OPPORTUNITIES REPORT**

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**A PROFESSIONAL CRITIQUE OF EVERY
ASX RESOURCE ANNOUNCEMENT
EVERY COMMODITY EVERY DAY**

AUSTEX LITE
RESOURCE OPPORTUNITIES

**ASX RESOURCES
OPPORTUNITIES REPORT**

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**A WEEKLY LOOK AT RESOURCE
COMMODITY PRICES AND HOW THE
MARKET HAS RESPONDED.**