



AUSTEX RESOURCE OPPORTUNITIES PTY LTD

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ASX COMPANIES MAKING PROJECT ANNOUNCEMENTS COVERED IN TODAYS REPORT

GOLD & BASE METAL PROJECTS			GOLD & BASE METAL PROJECTS (Continue)			NICKEL, PGM BATTERY MINERALS TECHNOLOGY & HYDROGEN			OIL GAS, URANIUM COAL, BULK MINERALS FERTILISERS, MINOR METALS.		
AFR	AFRICAN ENERGY	F	NAE	NEW AGE EXPLO	G	AX8	ACCELERATE RESO	A	BNL	BLUE STAR HELIU	F
AGC	AUST GOLD COP	F	NCM	NEWCREST MINI	B	AGS	ALLIANCE RESOUR	G	BRK	BROOKSIDE ENE	F
AGR	AGUIA RESOURC	G	NCZ	NEW CENTURY	H	AOU	AUROCH MINERAL	H	CIA	CHAMPION IRON	B
AIS	AERIS RESOURCES	B	NRX	NORONEX LIMITE	G	COB	COBALT BLUE HOL	C	CXM	CENTREX METALS	H
AME	ALTO METALS	E	ORN	ORION MINERALS	F	CPN	CASPIN RESOURCE	F	E25	ELEMENT 25	C
ARV	ARTEMIS RESOUR	F	PDI	PREDICTIVE DISCO	E	CRR	CRITICAL RESOUR	G	FMG	FORTESCUE META	B
BNZ	BENZ MINING	G	PNX	PNX METALS	F	EMT	EMETALS	E	GAS	STATE GAS	C
BRB	BREAKER RESOUR	E	PSL	PATERSON RESOU	F	FME	FUTURE METALS	E	IMA	IMAGE RESOURCE	B
CAV	CARNAVALE RESO	F	R3D	R3 RESOURCES	F	INR	IONEER LIMITED	H	KOR	KORAB RESOURCE	H
CUS	COPPER SEARCH	F	REC	RECHARGE METAL	F	KTA	KRAKATOA RESOU	F	PRM	PROMINENCE ENE	E
EM2	EAGLE MOUNTAIN	E	RXM	REX MINERALS	C	MCR	MINCOR RESOURC	B	SRK	STRIKE RESOURCE	C
FML	FOCUS MINERALS	D	SFR	SANDFIRE RESOUR	B	NIC	NICKEL MINES	B	TEG	TRIANGLE ENERGY	D
FRS	FORRESTANIA RES	F	SNG	SIREN GOLD LIMIT	C	NKL	NICKELX LIMITED	A			
GSM	GOLDEN STATE	A/E	STN	SATURN METALS	E	PEK	PEAK RESOURCES	C			
HGO	HILLGROVE RESOURCES	H	WAF	WEST AFRICAN	H	PLS	PILBARA MINERAL	B			
IR1	IRIS METALS	F	WGR	WESTERN GOLD	F	SYR	SYRAH RESOURCE	B			
M24	MAMBA EXPLORA	G				WC8	WILDCAT RESOUR	G			
						WSA	WESTERN AREAS	B			

INVESTOR PRESENTATIONS – Southwest Connect & NT Resource Week.

DRE	DREADNOUG RESOURC	GL1	GLOBAL LITHIUM	OKR	OKAPI RESOURCES	T11	TOMBADOR IRON
ENR	ENCOUNTER RESOURCE	GRV	GREENVALE MINING	SER	STRATEGIC ENERGY	TLG	TALGA GROUP
ERM	EMMERSON RESOURCE	KLL	KALIUM LAKES	SMI	SANTARA MINERALS	TNG	TNG LIMITED

COMMENTS ON TODAY'S REPORT –Made on the Basis that - **AUSTEX DOES NOT RECOMMEND ANY COMPANIES**

Q3 21 PRODUCTION RESULTS – In Order Of The Markets Judgement & HAVIERONS -Best Intercept

NEWCREST (NCM) - Q3 21 production 396Koz Au, 25Kt Cu. ASIC US\$1270/oz. NCM is focused on major expansions of 4 of its Mines to reduce Group ASIC by 50% by FY 30. Drilling East Zone Red Chris Gold Mine 346m @ 1.1g/t Au 0.79% Cu, including 56m @ 3.5g/t Au 1.8% Cu. Outside the Resource at Havieron Au Cu JV Project with AIM -GPP 133m @ 7g/t Au 0.05% Cu & 120.4m @ 10g/t Au 0.66% Cu from 764.6mdh, the best gram metre intercept **(+0.8%)**.

FORTESCUE (FMG) - Q3 21 Iron Ore product shipped Pilbara WA Operations 45.6Mwmt, down 8% on Q2 21. Average revenue US\$118/dmt. C1 Costs of US\$15.25/wmt in line with Q2 21. Net debt US\$175M (Cash US\$4.1B) **(+0.1%)**

IMAGE (IMA) - Q3 21 HMC Boonanarring Mine WA was 77.3Kt up 14% QoQ. CY 21 Guidance 300-320Kt. Price was A\$631/t which is up 25% QoQ. AISC per tonne sold was A\$381/t which is down 5% QoQ. **(0%)**.

MINCOR (MCR) – Delaying supply first ore from the Kambalda Nickel Project WA to Q2 22, from late Q1 21, due to challenges getting skilled operators. MCR ramping up work at both the Cassina and Nth Operations **(-0.4%)**.

SANDFIRE (SFR) - Q3 21 Copper Production at the De Grussa Operations WA was 15.9Kt Gold 7.5koz Au C1 Cost was US\$1.13/lb. FY 22 Guidance is 64-68Kt Cu 30-34Koz Au at C1 Cost of US\$1-1.10/lb. **(-1.6%)**.

PILBARA (PLS) - Q3 21 Production Spodumene Conc, was a record 85.7Kt up from 77.1Kt QoQ. Shipments were 91.5Kt exceeding Guidance of 77-90Kdmt. Record Operating cash flow. Cash A\$137.3M **(-4.1%)**.

WESTERN AREAS (WSA) - Q3 21 Nickel Production Forresteria WA was 3.8Kt (4.6Kt in Q2 21). C1 cost A\$4.90/lb (A\$3.80/lb in Q2 21). Ni Price A\$11.90/lb Ni (A\$10.49/lb). Cash flow. Cash A\$31.1M \$147.7M. no debt. **(-4.2%)**.

CHAMPION (CIA) - Q3 21 Iron Ore production Bloom Lake Mine Quebec Canada, was 2.09Mt of Concentrate @ 66.3% Fe at AISC C\$73.60/dmt. Revenue C\$174.6/t. Total Revenue C\$331M Cash on hand C\$567.5M. **(-4.6%)**.

NICKEL MINES (NIC) - Q3 21 Production of 10.1Kt of Nickel Metal (100% basis) down 0.3% from Q2 21 from the RKEF Nickel Pig Iron (NPI) Operations in Indonesia. Revenue was US\$168.9M (+12.5% QoQ). EBITDA \$US30.7M. **(-5.9%)**.

AERIS (AIS) - Q3 21 Cracow Gold 14.7Koz Au @ A\$1951/oz Au. Tritton Copper 4,534t @ AISC A\$4.73/lb. \$75M cash no debt. FY 22 Guidance 67-71Koz Au @ A\$1550/t-\$1600/t, 21-22Kt Cu @ A\$4.10/lb-\$4.45/lb Cu. **(-10.8%)**.

THE BEST OF THE DRILL & RESERVE/RESOURCE UPDATES – Gold PGM Copper Oil

SATURN (STN) - 7m @ 11.18g/t Au; 3m @ 17.62g/t Au; 54m @ 1.34g/t Au 10m @ 3.29g/t Au Apollo Hill WA **(+7.2%)**.

PREDICTIVE (PDI) - 12m @ 1.5g/t Au; 14m @ 3.4g/t Au; 10m @ 1.7g/t Au NE Bankan Gold Project Guinea. **(+5.7%)**.

BREAKER (BRB) - 1.6m @ 37.5g/t Au; 0.7m @ 16.1g/t Au; 1.54m @ 14.6g/t Au Tura Lode Lake Roe WA. **(+3.2%)**.

FUTURE (FME) - 20.8m @ 5.34g/t PGM; 14.8m @ 3.88g/t PGM 11m @ 3.94g/t PGM Panton PGM Project WA. **(0%)**.

TRIANGLE (TEG) - 2P Reserves Cliff Head WA (78.75% TEG) 0.81 MMbbls Oil. 2C Resource is 3.47MMbbls Oil **(0%)**.

FOCUS (FML) - CNX Resource up 31%, part of the 2.5Moz Au Contained @ 2.2g/t Au at Coolgardie Project. **(-1.7%)**.

EAGLE (EM2) - 21.2m @ 1.88g/t Au 0.11% Cu; Golden Eagle (Oracle Ridge Mine Project, Arizona, USA) **(-2.1%)**.

ALTO (AME) 15m @ 3.1g/t Au 10m @ 2.1g/t Au from Lord Nelson & Henry (Sandstone Gold Project, WA). **(-4.8%)**.

LARGE CAPITAL RAISINGS – SIBANYE STILLWATER (SS)–Moves Outside Its PGM & GOLD Focus.

IONEER (INR) - Completed a US\$70M strategic investment by Sibanye Stillwater (SS) to develop the Company's flagship Rhyolite Ridge sedimentary hosted Lithium Boron Project in Nevada USA, on a 50:50 basis. **(-0.7%)**

NEW CENTURY (NCZ) - Raising \$105-119.6M. SS to contribute significantly to 19.99% of NCZ. NCZ has an Option on Mt Lyell Tas with a "hard rock" Resource of 1.1Mt Cu & 0.94Moz Au Contained in several deposits. **(-3.2%)**.

WEST AFRICAN (WAF) - Raising \$126M to pay down debt & acquire the Kiaka Gold Project in Burkina Faso. **(-9.3%)**.

IMPORTANT DISCLAIMER

AUSTEX RESOURCE OPPORTUNITY Pty Ltd is not a Financial Advisor and HENCE DOES NOT RECOMMEND ANY OF THE COMPANIES MENTIONED HEREIN.

The information set out below in the summary of what Austex Resource Opportunity Pty Ltd (AUSTEX) feels are the critical points made in announcement made to the ASX by listed resource companies. Whilst all care has been taken, there may be errors and we may have missed some key points in the announcement. Further we may have missed some announcements entirely. Therefore, if upon reading this report, any Company listed herein comes of interest to you as a potential investment, it is important that you read the announcement as released by the Company to the ASX in full and then discussed the announcement, Company and its prospects with your Financial Advisor and undertake your own due diligence prior to making an investment. Readers should not rely only on the summary contained herein.

WHAT IS IMPORTANT TO REMEMBER

AUSTEX DOES NOT ACCEPT ANY LIABILITY FOR ANY INVESTMENT OR AGREEMENTS THAT ANY COMPANY OR INDIVIDUAL MAY ENTER INTO AS A RESULT OF READING THIS REPORT.

SUMMARY OF TODAY'S RESOURCE PROJECT RELATED ANNOUNCEMENTS

The Summaries presented below focus on progress made & technical information generated at ASX Listed Resource Companies Projects. Quarterly & Annual Production figures & AISC Costs only are included for Producers. Quarterly, Annual & Financial Reports, Details of Shareholders Meetings, Changes in Company Shareholdings & Changes in Directors etc., are not included. Announcement made after 7pm EST may not be included in this report. Also, when 2 Companies make the same announcement, both may not be included & if any announcement is not included it is accidental and once made aware of it, the announcement will be included in the next edition.

SECTION A: NEW, PROGRESSING, COMPLETED & TERMINATED PROJECT DEALS –

AX8	ACCELERATE RESOURCES	TSXV -listed Currie Rose (16.6% AX8) is acquiring 1240 sq km at Richmond NQ prospective for sedimentary Vanadium. (+4.4%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442974
GSM	GOLDEN STATE	Has agreed to sell the Cue Gold Project Murchison Region WA for \$1.1M cash to Cue Revival PL. The deal allows GSM to focus on Gold & Lithium exploration at Yule in the Mallina WA. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443014
NKL	NICKELX LIMITED	Has signed an Exclusive Dealing Agreement with MG Resources P L to acquire the Cosmos South Nickel Project, located 10kms S of ASX-WSAs Cosmos Nickel Operations WA. The attraction is ultramafic rocks and a priority EM Conductive Anomaly. (+3.8%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442641

SECTION A1: NEW LISTINGS –

SECTION B: PRODUCTION, CONSTRUCTION, DEVELOPMENT POST FID. MINE DRILLING

AIS	AERIS RESOURCES	Q3 21 Gold Production at the Cracow Mine Qld was 14.7Koz Au @ A\$1951/oz Au. Copper Production at the Tritton Mine NSW was 4,534t at AISC of A\$4.73/lb. The Company has \$75M cash with no debt. FY 22 Guidance at Cracow is 67-71Koz Au at between AISC A\$1550/t - \$1600/t. Tritton Guidance of 21-22Kt Cu @ A\$4.10/lb - \$4.45/lb Cu. (-10.8%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442982
CIA	CHAMPION IRON	Q3 21 Iron Ore production from the Company's Bloom Lake Operations Quebec Canada, was 2.09Mt of Concentrate @ 66.3% Fe at AISC C\$73.60/dmt. Revenue C\$174.6/t. Total Revenue C\$331M Cash on hand C\$567.5M. (-4.6%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442892
FMG	FORTESCUE METALS	Q3 21 Iron Ore product shipped from the Company's Pilbara WA Operations was 45.6Mwmt, which was down 8% on Q2 21. Average revenue was US\$118/dmt which represent a 73% of the average Platts 62% CFR Index. C1 Costs of US\$15.25/wmt which was in line with the previous Q. net debt is US\$175M (Cash US\$4.1B) (+0.1%) https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442912
IMA	IMAGE RESOURCES	Q3 21 Heavy Mineral Concentrate (HMC) Sales from the Company's Boonanarring HMS Operations WA was 77.3Kt up 14% QoQ. CY 21 Guidance is 300-320Kt. The

Realised Price was A\$631/t which is up 25% QoQ. AISC per tonne sold was A\$381/t which is down 5% QoQ. **(0%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443107>

MCR	MINCOR RESOURCES	<p>The Company has issued to ASX-BHPs Nickel West notice of its intension to now supply first ore from its Kambalda Nickel Development Project WA in Q2 22, for processing triggering formal commencement of the Ore Tolling and Concentrate Purchase Agreement. The Company was previously planning to supply ore from late Q1 21, but that been delayed due to challenges getting skilled operators. MCR is currently ramping up activities at both the Cassina and Northern Operations underground Mines in development. (-0.4%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442706</p>
NCM	NEWCREST MINING	<p>Q3 21 Group Gold production was 396Koz Au and Copper Production 25Kt. ASIC was US\$1270/oz. AISC Margin US\$406/oz. NCM expects both Au and Cu production to increase in Q4 21. The Company is focused on major expansions of 4 of its Operations to reduce the Group ASIC by 50% by FY 30, and to deliver an IRR of 16% or higher. The expansions are expected to increase Cu production by +37% pa by FY 30. Lihir expected to be a +1Mozpa Producer by FY 21. The Q3 21 Production by operations were Cadia 109Koz Au 15.2Kt Cu at ASIC US\$203/oz Au. Lihir 141Koz Au at US\$1986/oz Au. Telfer 101Koz Au 3.8Kt Cu @ US\$1358/oz Au. Red Chris 10.7Koz Au 5.5Kt Cu at AISC US\$ 1071/oz Au. (+0.8%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442723</p>
NCM	NEWCREST MINING	<p>Drilling at the East Zone Red Chris Gold Operations BC Canada returned 254m @ 1g/t Au 1.1% Cu from 718mdh, including 80m @ 1.6g/t Au 1.4% Cu from 852mdh. Also, 346m @ 1.1g/t Au 0.79% Cu from 1046mdh including 56m @ 3.5g/t Au 1.8% Cu from 1336mdh. Drilling outside the Resource at Havieron Au Cu JV Project with AIM listed Greatland Gold (see slide in Section S below), Paterson Basin WA returned 133m @ 7g/t Au 0.05% Cu from 1446mdh located 250m below the Inferred Resource. Also 120.4m @ 10g/t Au 0.66% Cu from 764.6mdh which is the best gram metre intercept drilled to date. (+0.8%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442729</p>
NIC	NICKEL MINES	<p>Q3 21 Production of 10.113t of Nickel Metal (100% basis) down 0.3% from Q2 21 from the RKEF Nickel Pig Iron (NPI) Operations in Indonesia. Sales revenue was US\$168.9M (+12.5% QoQ). EBITDA \$US30.7M. Hengjaya (80% NIC) produced 36.2Kt of NPI @ 13.8% Ni for 5Kt Ni Contained. Ranger (80% NIC) 37Kt of NPI @ 13.9% Ni for 5.1Kt Ni Contained. (-5.9%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442864</p>
PLS	PILBARA MINERALS	<p>Q3 21 Production of Spodumene Concentrate was a record 85.7Kt up from 77.1Kt QoQ. Shipments were 91.5Kt exceeding Guidance of 77-90Kdmt. Tantalite Concentrate Sales were 36.9Klbs. Record Operating cash flow has resulted in a Q end balance of A\$137.3M (-4.1%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443334</p>
SFR	SANDFIRE RESOURCES	<p>Q3 21 Copper Production at the De Grussa Operations WA was 15.9Kt Gold 7.5koz Au C1 Cost was US\$1.13/lb. FY 22 Guidance is 64-68Kt Cu 30-34Koz Au at C1 Cost of US\$1-1.10/lb. (-1.6%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442667</p>
SYR	SYRAH RESOURCES	<p>Q3 21 Graphite Concentrate production from the Balama Operations Mozambique was 25Kt, down from 29Kt QoQ. Average grade of the Conc was 96% TCG. The</p>

Company sold 18Kt at an average of US\$490/t CIF. However, the C1 cash costs were US\$684/t FOB. During Q3 the Company's Vidalia Active Anode Material Facility in the USA made AAM for testing purposes and hopes to commence commercial operations with a base 16-micron AAM product and a premium 12-micron product and hopes to produce 10Ktpa. **(-4.1%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442785>

WSA WESTERN AREAS Q3 21 Nickel in Concentrates Production at the Company's Forrester Operations WA was 3.8Kt (down from 4.6Kt in Q2 21). Cash cost Ni in concentrate A\$4.90/lb (A\$3.80/lb in Q2 21). Realised Ni Price A\$11.90/lb Ni (A\$10.49/lb). Operating Cash flow A\$31.1M with cash at bank \$147.7M and no debt. **(-4.2%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443083>

SECTION C: PROJECT APPRAISAL, EVALUATION, PERMITTING & FINANCING PRE-FID.

COB COBALT BLUE HOLDINGS Initial production of Cobalt Sulphate from the Company's Pilot Plant (Broken Hill Cobalt Project NSW) has been completed & Copper Sulphide partners are to receive initial samples in early Nov. The Company reports positive feedback from Mixed Hydroxide Product (MHP) sample partners. The Company hopes to transition to a Demonstration Plant during Q1 22. **(0%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442944>

E25 ELEMENT 25 Advises that leaching Optimisation tests using Manganese Concentrate from the Company's Butcherbird Manganese Project WA has produced significant breakthroughs in terms of flowsheet design and the reduction in use of reagents & hence Operating Costs in the potential downstream production of High Purity Manganese Sulphate Monohydrate (HPMSM). **(-3%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442799>

GAS STATE GAS Advises that the next phase of Production Enhancement Works have started at the Company's Reid Dome Gas Project Bowen Basin Qld. Previously the Nyanda -4 well under test produced at 140,000cfcpd. The Company is now undertaking works on the nearby Nyanda-8 well and also at Serocold 1 in the Centre of the Project. In addition, production testing is also to start at Rougemont -2 well in the adjoining Rolleston West Gas Project. **(+1.7%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442984>

PEK PEAK RESOURCES The Company newly appointed project delivery team have identified an opportunity to further optimize the integrated the planned Ngualla REE Mine Development in Tanzania and the downstream RRE Process Plant in the Teesside area of the UK. The Update is to increase the mill throughput 28% to 800Ktpa increasing the annual NdPr Oxide Production to 3-3.5Ktpa to take advantage of higher prices. The higher production option will delay the completion of the BFS until Mid-2022. **(-7.9%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442746>

RXM REX MINERALS Test work on coarser grind options for ore from the Hillside Copper Project SA returned 96% Cu recovery at 355microns and 93.5% Cu recovery at 450 microns. RXM suggests that the ore is amenable to using Coarse Particle Flotation. **(0%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443264>

SNG SIREN GOLD LIMITED The Company is to undertake a Scoping Study into the establishment of a Processing Plant at its brownfields Reefton Gold Project Sth Island NZ, which is expected to be completed in May 22. **(-8.1%)**.

SRK	STRIKE RESOURCES	<p>The Company's Paulsens East Stage 1 DSO Iron Ore Project has received an Export Allocation at the Utah Point Multiuser Bulk Handling Facility Port Hedland Qld. The final approval is subject to SRK making the Final Investment Decision, which is now pending the finalization of contracts with key contractors and service providers and finalization of Project Financing. (-8.3%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442628</p>
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SECTION D: RESOURCES & RESERVES UPDATES

FML	FOCUS MINERALS	<p>The Updated Total Resource Estimate for the CNX Deposit (Coolgardie Gold Project WA) has been increased by 31%, to 4.8Mt @ 1.34g/t Au for 209Koz Au. CNX is one of 6 deposits that make up the Coolgardie Project (Total Resources 2.5Moz Au Contained @ 2.2g/t Au). The Project includes a 1.4Mtpa processing plant at Three Mile Hill. (-1.7%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442851</p>
TEG	TRIANGLE ENERGY	<p>The Updated 2P Reserves at the Cliff Head Oil Production Operations Offshore Nth Perth Basin WA (78.75% TEG0 is 0.81 MMbbls Oil. The 2C Contingent Resource is 3.47MMbbls Oil (0%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442791</p>

SECTION E: - EXPLORATION DRILLING RESULTS (as confirmed by assay)

AME	ALTO METALS	<p>New results received from extensional and step out RC and DD at the Lord Nelson and Lord Henry Deposits (Sandstone Gold Project, WA) hosted within the +3km Lords granodiorite, have intersected 15m @ 3.1g/t Au from 198mdh (Hole 476 – Lord Nelson) and 10m @ 2.1g/t Au from 13mdh (hole 418 – Lord Henry). Updated Resource Estimate anticipated by early next quarter. Assays still pending for 8 DD holes and over 100 RC holes over the Sandstone Project. (-4.8%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442834</p>
BRB	BREAKER RESOURCES	<p>Step out drilling at Tura Lode System at the Bombora Deposit (Lake Roe Gold Project, WA) has returned 1.6m @ 37.46g/t Au from 401mdh (Hole 130); 0.7m @ 16.07g/t Au from 398.5mdh and 1.54m @ 14.65g/t Au from 408.46mdh (Hole 127) and 2m @ 5.64g/t Au from 575mdh (Hole 127). Latest results extend Tura Lode by 80m and now extends 900m down plunge and is still open to the south. (+3.2%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442622</p>
EM2	EAGLE MOUNTAIN	<p>Drilling at Golden Eagle (Oracle Ridge Mine Project, Arizona, USA) confirms 2 separate mineralised zones enhancing the prospectivity for large mineralised system to occur. Assays include: 21.2m @ 1.88g/t Au and 0.11% Cu from 236.8mdh (Hole 3) and 1.6m @ 0.91g/t Au and 0.02% Cu from 200.4mdh (Hole 1). 13 holes drilled at Golden Eagle with assays pending for 11 holes. Assays pending for a further 13 holes across Oracle Ridge. (-2.1%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442934</p>
EMT	EMETALS	<p>Reports drilling of 5 RC holes for 681m at the Mughal Prospect at the Poona Nickel and Copper Project in WA returned no anomalous values of Nickel or Copper. Drilling at Raj Tantalum Prospect comprised 2 RC holes for 179m. Assays are pending. (-12.5%).</p> <p>https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442875</p>

FME	FUTURE METALS	Results received from an initial 5 holes of an 8 met hole program at Panton PGM Project in northern WA. Results include: 20.8m @ 5.34g/t PGM from 89.3mdh (Hole 388); 14.8m @ 3.88g/t PGM from 38.4mdh (Hole 384) and 11m @ 3.94g/t PGM from 100mdh (Hole 389). Results include significant gold mineralisation returning: 10m @ 1.22g/t Au from 92.5mdh (Hole 388). Further assay results pending. Drilling planned for untested 'Northern Anomaly'. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442951
GSM	GOLDEN STATE	Remaining RC assay results received at Yule South Gold Project Mallina Basin Pilbara WA. It looks like the best may be 2m @ 0.12g/t Au from 78mdh. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443606
PDI	PREDICTIVE DISCOVERY	New assay results received from 49 shallow AC holes completed within 5km of the main NE Bankan Gold Project Deposit on the Argo Permit in Guinea. Results include: 12m @ 1.5g/t Au from 12mdh (Hole 27); 14m @ 3.4g/t Au from 20mdh (Hole 28) and 10m @ 1.7g/t Au from 12mdh (Hole 32). Regional exploration AC drilling is ongoing. Further assay results pending from 4 DD holes testing 400-450m below the optimized pit shell. (+5.7%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442674
PRM	PROMINENCE ENERGY	Advises that the Bowsprit -1 well 70km SE of New Orleans Louisiana did not find any commercial volumes of hydrocarbons in the vertical section which is now completed. The Company plans to reenter the well to drill the horizontal section into the proven Oil Bearing T1 Formation within the Miocene Oil Sands after the Northern Hemisphere Winter. (-27.3%) https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442978
STN	SATURN METALS	Has received further significant results from ongoing RC drilling at Apollo Hill Deposit (Apollo Hill Gold Project, WA Goldfields). Resource extension to the north has intersected; 7m @ 11.18g/t Au from 172mdh and 3m @ 17.62g/t Au from 160mdh (Hole 813). Resource upgrade drilling returned: 54m @ 1.34g/t Au from 16mdh and 10m @ 3.29g/t Au from 45mdh (Hole 814). RC step oy drilling planned to start next week and Resource upgrade planned for early 2022. (+7.2%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442745

SECTION F: DRILLING IN PROGRESS, PLANNED or COMPLETED with Assays Pending.

AFR	AFRICAN ENERGY	RC drilling program has commenced on the Briggs Porphyry Copper Project Gladstone Region Qld. 12 holes for 3,000m planned to evaluate potential for increasing Resource Tonnage and Copper grade. Current Inferred Resource is 143Mt @ 0.29% Cu. AFR has option to earn up to 70% interest in Briggs from ASX: CBY. (-2.1%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442945
AGC	AUST GOLD COPPER	First DD hole at the Achilles Cu-Au-Pb-Zn Target at Cargelligo Project, Cobar Region NSW, successfully completed to 546m, assays expected in December. Copper lead zinc mineralisation observed. DHEM planned next week. (-12.5%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442762
ARV	ARTEMIS RESOURCES	Drilling is to start at the Atlas Target (Paterson Central Gold Copper Project Paterson Province WA. One rig is on site with a second DD rig contracted to accelerate drilling activities through November and December. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442736

BNL	BLUE STAR HELIUM	Has received approval from the local regulator to drill the Company's 16#1 well (Enterprise Helium Gas Project Las Animas County Colorado USA). Planning for execution of the well is already underway. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442681
BRK	BROOKSIDE ENERGY	Construction of multi well Pad has commenced at the site of the proposed Rangers 36-25 SXH 1 well (Rangers Well) the Company's 2nd well within its Drilling Unit Area Anadarko Basin Oklahoma USA. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442731
CAV	CARNAVALE RESOURCES	+2,800m RC program is underway at the Kookynie Gold Project, WA, targeting high grade structurally controlled gold mineralisation at the McTavish East Prospect. Drilling to test depth and along strike from earlier AC drilling where intersections included: 4m @ 31.08g/t Au from 96mdh to EOH and 2m @ 32.5g/t Au from 18mdh. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442666
CPN	CASPIN RESOURCES	RC and DD drilling underway at Yarabrook Hill (Yarawindah Brook PGE-Ni-Cu Project in WA). EIS funded DD hole to test deep intrusive stratigraphy and RC drilling to test multiple geological, geochemical and geophysical targets. Drilling expected to continue through to the end of 2021. (-3.9%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442637
CUS	COPPER SEARCH	Advises that DD at the T5 Target at its Billa Kalina Project in SA Gawler Craton has been terminated due to caving issues resulting in the loss of part of the drill string down hole. Drill rig is being shifted to begin drilling at Douglas Creek (Ruby Hill Project), pending analysis from T5. (-6.7%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443091
FRS	FORRESTANIA RESOURCES	Maiden drilling program of 14 RC holes for 2,000m to commence at the Lady Lila Gold Prospect (Forrestania Lithium, Gold, Nickel Project, WA). Program aims to define potential down plunge extent of mineralisation. (-1.3%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442836
IR1	IRIS METALS	Has completed Maiden drill program of 96 RC holes for 5,950m at its Kookynie Gold Project in WA Goldfields. Assays pending. AC drilling planned for December. (-5.2%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442722
KTA	KRAKATOA RESOURCES	Advises drilling contractor secured for 3000m AC drilling program at Mt Clere Clay hosted REE Project, Gascoyne Region WA. Program designed to test for clay hosted REE and extent of alluvial development. 1,800m line km airborne VTEM Max Survey is also scheduled for late November to generate high conductance targets over areas identified to have ultramafic intrusive rocks. (+8.2%) https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442664
ORN	ORION MINERALS	2 DD holes completed on the Masiqhame Prospect (Bokspuits Cu Zn Au Ag Project, Northern Cape Province, South Africa) has intersected sulphide mineralisation at the edge of the Bokspuits B1 EM conductor. Drilling to test the most conductive central part of the anomaly currently in progress. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442967
PNX	PNX METALS	Advises that 2,000m RC drilling has recommenced at the Eastern Zone Extensional Area (Glencoe Gold Deposit, NT) where rock chip assay results included 6.02g/t Au;

4.04g/t Au and 3.05g/t Au. Visible gold discovered at surface during geological mapping adjacent to the Glencoe South Pit. **(+14.3%)**.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442850>

PSL	PATERSON RESOURCES	Advise 5 DD holes and 1 RC hole for 1,754m have been completed at Grace Copper Gold Project, Paterson Province, WA. Pervasive pyrite-arsenopyrite sulphide mineralisation was intercepted within a silica-carbonate altered breccia zone in several holes. Assay results expected in 4-6 weeks. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443019
R3D	R3 RESOURCES	The Company has completed the 3rd DD hole to TD 450.8m at the Tartana Copper Project Chillagoe Region NQ. Sulphides noted in intensely veined and brecciated/stockwork sandstone over 216m from 99mdh and again from 369mdh over 65m. Assays pending (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443137
REC	RECHARGE METALS	Advise drilling of the Brandy Hill South Copper-Gold Project, Yilgarn Craton, WA commenced on 27 th October. Program consists of 21 RC holes for 4,000m. Historical intercepts include: 75m @ 0.55% Cu and 12m @ 1.10% Cu and 14.9g/t Ag, 0.22g/t Au. (-6.2%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442660
WGR	WESTERN GOLD	WA Government EIS Co-funded drilling grant of \$118K awarded to WGR to drill test concealed Au-Cu Targets at Kingfisher North Prospect (Gold Duke Project, WA). Exploration Work Programs expected Q2 2022. (-2.5%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443090

SECTION G: EXPLORATION – GEOLOGY, GEOPHYSICS, SAMPLING, REVIEWS, TENURE.

AGR	AGUIA RESOURCES	Initial geological reconnaissance and rock chip sampling along AGR's new Tenements in the Rio Grande Copper Belt, southernmost Brazil, has resulted in the identification of 3 new Targets. (+3%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442789
AGS	ALLIANCE RESOURCES	Report that re-analysis of historic iron exploration drill sample pulps intersects broad zones of nickel mineralisation at the Bonza Nickel Sulphide Prospect (Wilcherry Gold Iron Project, South Gawler Craton, SA). Significant results include 67m @ 0.18% Ni from 135mdh to EOH and 87m @ 0.15% Ni from 105mdh. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442970
BNZ	BENZ MINING	Sixty-nine new claims covering 36 sq km of prospective tenure has been granted adding 36 sq km and covering an extra 10km additional prospective Greenstone adjacent to the Company's Ruby Hill West Cu Zn Ni Ag Project in the Upper Eastmain Belt Quebec Canada. (-2.8%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443003
CRR	CRITICAL RESOURCES	Advises that it has engaged a contractor to complete an Airborne Magnetics, Radiometric and VLF Electromagnetic Survey at the Mavis Lake Lithium Project in Ontario, Canada. (+8.3%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442943
M24	MAMBA EXPLORATION	Recent surface sampling at the Copper Flats Project, WA, has returned high grade copper and silver with results at Area 5 returning up to 34.3% Cu and 54.2g/t Ag. Several structural and stratigraphical targets identified for follow up. Planning for Airborne Geophysical Survey underway. (-2.5%) .

NAE	NEW AGE EXPLORATIO	The Company has outlined 104 Targets that it considers prospective for Intrusion Related Gold Targets and 66 Structural Targets within its Central Pilbara Gold Project Mallina Basin WA. The Targets were generated by Data Filtering Technology applied to multiple Geophysical data. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443068
NRX	NORONEX LIMITED	Has commenced an IP Geophysical Survey at the Snowball JV Sedimentary Copper Project within the Kalahari Copper Belt in Namibia. The Company is undertaking Due Diligence on the acquisition. The Snowball Project is 30kms NE of the Company flagship Witvlei Copper Project. (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442913
WC8	WILDCAT RESOURCES	Has identified numerous pegmatite targets at the Red Panda Spodumene Lithium Project in the Eastern Goldfields WA. (-2%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442946

SECTION H: CAPITAL RAISING OR FINANCING (>\$1M)

AOU	AUROCH MINERALS	Has received firm commitments for Placement to raise \$8M at 16 cents per share representing a 11.6% discount to the 10-day VWAP. Proceeds to fund aggressive exploration programs at its highly prospective nickel sulphide portfolio in WA as well as for Zinc and copper exploration across its base-metals portfolio in SA. Morgans Corporate acted as Lead Managers. (-10.5%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443041
CXM	CENTREX METALS	Has completed Placement to raise \$4M at 9 cents per share, representing a 14.3% discount to the last closing price. Funds to be used to advance its Ardmere Rock Phosphate Project. Taylor Collison acted as Lead Managers. (-12.4%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443061
HGO	HILLGROVE RESOURCES	Has successfully completed SPP to raise \$2M at 5.2 cents per share. Proceeds to be applied to planned start of underground copper mining at Kanmantoo Underground Copper Project. SA (0%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442699
INR	IONEER LIMITED	Has completed a US\$70M strategic investment by Sibanye Stillwater Limited at 65.5 cents per share equivalent to the 10-day VWAP. The funds will be used to develop the Company's flagship Rhyolite Ridge sedimentary hosted Lithium Boron Project in Nevada USA, on a 50:50 basis. (-0.7%) https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443151
KOR	KORAB RESOURCES	Has completed a Placement raising \$1.9M at 5.5 cents per share. The Company holds the Winchester Magnesium Carbonate Project NT. (-20%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443327
NCZ	NEW CENTURY	Has completed Placement to raise \$32.9M at 15.5 cents per share, which includes a strategic investment by Sibanye-Stillwater of \$21.6M. NCZ will also undertake an Entitlement offer to raise \$46.9M. Thence a top up Conditional Placement that will see Sibanye-Stillwater emerge as 19.99% shareholder. The Total raising will be between \$105-119.6M. NCZ is focused on accelerating growth via acquisition and development of economic rehabilitation and tailings management Projects, with first expansion strategy at the Mt Lyell Copper Mine in Tasmania (-3.2%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443038

WAF	WEST AFRICAN	Has received firm commitments for Tranche 1 of non-underwritten Placement to raise \$126M at \$1.25 per share. Proceeds to primarily fund the repayment of loans and the acquisition of the Kiaka Gold project in Burkina Faso and a final payment of Toega acquisition. SPP to raise up to \$10M to be undertaken. (-9.3%) . https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02442887
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SECTION I: CORPORATE, LEGAL, DEBT, DELISTINGS & ANYTHING ELSE

This Section ONLY includes Presentations targeting new investment, such as delivered at Conferences. It does not include Presentations at Shareholder Meetings, Site Visitations or those that relate to the release of Accounts. Also, AUSTEX does not include more than one Presentation per Company per week. Our summary only includes the Technical Facts of the Projects as we know them from either this or recent Presentations.

DRE	DREADNOUGH RESOURCES	DRE holds the 2660 sq km Tarraji Yampi Cu Ni Ag Co Project within the West Kimberley Proterozoic Mobile Belt, 80kms from Derby. The Priority is the Orion Cu Ag Au Target where the first hole intersected 12m of massive sulphides. Drilling at grants Find 10m @ 2.3% Cu & Fuso 1m @ 2.1% Cu 0.24% Co. DRE holds the 4500 sq km Mangaroon Ni Cu PGE REE & Au Project Pilbara WA, which includes the Yin Camp REE Prospect where the mineralisation is hosted in ironstones. Also, the 50kms long Money Intrusion prospective for Ni Cu PGE, as well as Minga Bar & Edmund Faults, prospective for Gold. DRE also holds the 880 sq km Illaara Gold Copper LCT Iron Ore VMS Project covers 75km strike of the Illaara Greenstone belt, near Southern Cross WA. The Project includes the Metzke Corridor has 12 km of strike where past drilling results include 3m @ 21g/t Au from 85mdh. Also, the Illaara Iron Ore Project where past drill intersections include 29m @ 58.6% Fe from 6mdh. Also outcropping pegmatites prospective Lithium Cesium & Tantalum https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02442676
ENR	ENCOUNTER RESOURCES	ENR holds the 7200sq km Elliott JV Copper Project within the McArthur Superbasin where ASX-BHP is spending \$22M under an Earn In JV over 10years to 75%. The Tenure is considered prospective for Sedimentary Copper Mineralisation & a program of Seismic & drilling planned to define initial targets. The Company also holds the Sandover Cu Project along the margins of the Georgina Basin, where malachite outcrops within the Central Mt Stuart Formation over +20kms. Malachite also crops out at the Jessica and Carrara Projects within the Sth Nicolson Basin NT. ENR holds 1600 sq km of tenure within the Proterozoic Paterson Province WA, that includes the Yeneena Cu Co JV Project 25kms from the Telfer Gold Mine, where ASX-IGO is spending \$15M under an Earn In JV to 70%. Drill intersections to date include 10m @ 6.8g/t Au from 32mdh & 16m @ 3.2% Cu from 26mdh. ENR is Spinning Out its 2277 sq km of Tenure in the West Tanami Province WA, considered a major under explored extension into WA of the Tanami Gold Province in the NT. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02442690
ERM	EMMERSON RESOURCES	ERM holds interests in 1700 sq km of Tenure within the Tennant Creek Goldfield NT, including both smaller high-grade deposits (Edna Beryl) & larger scale prospects such as Mauretania and Jasper Hills Projects within the Nth part of the Project. Recent drilling intersections at Mauretania include 22m @ 35.9g/t Au & 4m @ 57g/t Au. ERM is undertaking a 10,000- line km of High-Resolution Drone

Magnetic Survey to outline new drill targets.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443108>

GL1	GLOBAL LITHIUM	GL1 holds the Marble Bas Spodumene Lithium Project in the Pilbara WA. The host pegmatites occur over >6kms of strike. Recent drilling at the Archer Deposit has outlined an Inferred Resource of 10.5Mt @ 1% Li ₂ O. Further drilling planned. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443287
GRV	GREENVALE MINING	GRV holds the Alpha Torbanite Project in Central Qld, which is regarded as an ultra-high grade & very pure Oil Shale, purported to contain up to 650 litres of hydrocarbons / tonne. A Scoping Study in 2019 was based on an Open Pit mine & processing plant involving Retorting 700Ktpa of Torbanite over a 10-year LOM, in a 100tph Vertical Tower Rotary Kiln, producing Bitumen, Diesel & Activated Carbon. The Company also 4475 sq km of Tenure on the East Tennant Ridge within the Georgina Basin, between Tennant Creek NT & Mt Isa Qld. Merged Magnetic & Gravity Geophysical Data has outlined Targets for drilling. A 3000m program is planned. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442636
ITM	ITECH MINERALS	ITM holds the former Projects of ASX-AXE on the Eyre Peninsula Kaolin and Graphite Projects SA. The Projects include the Campoona Graphite Project with a Resource of 8.5Mt @9% TGC. Also, a number of Kaolin Halloysite Projects with intervals of 4-24m in thisness. Recently the Company acquired the Bendigo Kaolin Project further east in SA near the NSW border. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442844
KLL	KALIUM LAKES	KLL has produced its first SOP at the Company's 2,400 sq km Beyondie Sulphate of Potash (SOP) Brine JV Project WA, located 160kms SE of Newman WA. (70% KLL 30% ASX-BCI). The Project includes the harvesting of the brine by way of shallow trenches and production bores, from where it is pumped to evaporation ponds. Salts harvested from the evaporation ponds is to be purified using established German SOP Technology. The Contained Ore Reserve is 5.1Mt SOP and Resource 42Mt SOP. The Phase 1 development completed, is expected to produce 90Ktpa SOP. 100% of Offtakes in place. The Company is planning to increase capacity to 120Ktpa. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443364
OKR	OKAPI RESOURCES	OKR holds Tallahassee Creek Uranium District Colorado USA. The Resource Estimate is 26Mlbs U ₃ O ₈ Contained @ 540ppm U ₃ O ₈ . OKR advises that the greater Tallahassee District hosts > 100Mlb U ₃ O ₈ . OKR has an Option to acquire 100% of the high-grade Rattler Uranium Project in Utah, 85kms from the White Mesa Uranium Mill. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443188
SER	STRATEGIC ENERGY	SER holds tenure within the recently delineated East Tennant Copper Gold Province NT. From Gravity & Magnetic Data the Company has outlined the Cottage prospect over an area of 8km x5 km interpreted to occur at depths from 200m. SER also holds the 2500sq km under explored Canobie Gold Copper Project, NW Qld, where past drilling intersected 17m @ 6.7g/t Au & 6m @ 12g/t Au, in an under-cover extension of the Mt Isa Eastern Sequence, North of Cloncurry. SER also holds the South Cobar Zn Pb Cu Project & the East Cowal Gold Project in the Lachlan Fold Belt NSW. The Company also holds the Billa Kalina Copper Gold Project close to ASX-BHP's Olympic Dam Operations within the Gawler Craton SA, where a major gravity high has been outlined under cover. Further south in the

Gawler the Company holds the Myall Creek Copper Gold Project where ASX-FMG is spending \$1.5M to Earn Into an 80% interest.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442823>

SMI	SANTARA MINERALS	SMI holds the Bendigo Ophir Gold Project Otago Region Sth Island NZ. The Resource is 19.8Mt @ 1g/t Au for 643Koz Au Contained, within 4 deposits over 4 kms of strike. The mineralisation is concentrated within multiple N plunging shoots. Recent intersections at the Rise and Shine Deposit include 42.7m @ 1.77g/t Au from 152mdh (Hole 13). 18m @ 1.49g/t Au from 147mdh Met tests indicate Gravity Processing Recoveries of 73-85% compared to 60-77% from Column Leach Testwork, indicate of potential Heap Leach returns. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443095
TI1	TOMBADOR IRON	TI1 holds the Tombador Iron Ore Project Brazil with a Resource of 8Mt @ 67.3% Fe 1.7% SiO2 0.56% Al2O3 contained within a granted Mining Lease. There is an addition Low grade Resource of Talus with 2mt @ 43.2% Fe 31.88% SiO2 2% Al2O3. Mining commenced in Q1 21 and involves Open Pit extraction, crush and screen to produce a High-Grade DSO Lump Product. The ore is trucked 700kms to Port. 180Kt of Product sold to date. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02442650
TLG	TALGA GROUP	TLG is focused on becoming a vertically integrated producer of advanced battery anode materials and graphene additive for the battery, coatings, construction, and polymer composites markets. The Company holds 3 graphite projects in Sweden with a Total Resource Estimate of 55.3Mt @ 17.5% TCG. The Ore Reserves are 1.9Mt @ 23.5% TCG. TLG is planning to build 100Ktpa graphite concentrate plant and a battery anode plant in Nth Sweden to produce 84.7Ktpa of Talnode -C the Company's propriety anode powder for battery cell manufacturer https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443598
TNG	TNG LIMITED	TNG hold the Mt Peake Ti V Fe Magnetite Project 235kms NW of Alice Springs NT. where it plans to develop an integrated Operation that will include both a Beneficiation Plant to produce a concentrate which will be followed by the Company's proposed downstream TIVAN Processing Facility, to produce separate V2O5, Fe2O3 & TiO2 products. The Company plans to process 2Mtpa to produce 700Ktpa of Magnetite Concentrate that in turn will produce 6Kt of V2O5, 500Ktpa of Fe2O3 and 100Kt of Titanium Pigment. The Upfront Capex is estimated to be A\$824M. Mine Life is estimated to be 37 years. Mining Lease granted and the Environmental Permitting and Mine Management Plan is being finalized. FEED Study completed. Offtake in place for 100% of the Production. Project Financiers have been mandated. https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02443245



IRM congratulates AUSTEX RESOURCE's on its new website to improve investor communications in Australia.

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The poster features a background image of a beach at sunset with waves breaking on the shore. The text is overlaid in white and yellow/gold colors.

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18 November 2021

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GEOLOGIST, AUTHOR

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The poster has a dark background with a pattern of gold coins and bars. It includes portraits of Prof. Ian Plimer and Jim Rickards. The text is in white and gold.

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Investment Highlights

- 1 World class Haveron discovery in the Paterson region, Western Australia; a high-grade, long-life gold-copper asset
- 2 Decline development commenced in May 2021
- 3 Leverage JV partner Newcrest expertise for low-risk development with existing infrastructure at Telfer for a low capex requirement
- 4 Strategic presence in the highly prospective Paterson province owning a 560 sq. km land package and 40+ targets
- 5 Multiple high-priority projects and team with proven capability for development and exploration success



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Haveron
Tier one Asset Tier one Partner Tier one Jurisdiction

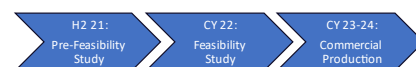
**Initial Inferred
Mineral Resource***
3.4Moz Au, 160Kt Cu

Initial Inferred Mineral Resource Estimate for Haveron, per announcement dated 10 December 2020

Resource Expansion

- 65,000m Growth Drilling
- Significant intercepts outside MRE
- Mineralisation open at depth

Development Timeline







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MONTHLY UPDATE

September 2021

Lowell Resources Funds Management Ltd. LRT

Performance Comparison – September 2021

Over the past 12 months, the Lowell Resources Fund's change in underlying net asset value per unit (inclusive of distributions and after fees and expenses) was 42.6%, and 74.3% pa over two years. The Fund has outperformed the benchmark S&P/ASX Small Resources Index (XSRD), the ASX Resources 300 Index, and the ASX 200 Index over one, two, five and ten years.

Total Portfolio Performance to 30 September 2021	LRT Change in NAV per unit incl distributions	S&P/ASX Small Resources Index (XSRD)	ASX Resources 300 Index	ASX 200 Index
12 months	42.6%	+34.4%	18.9%	30.5%
2 years p.a.	74.3% pa	+16.2% pa	7.1% pa	8.3% pa
5 years p.a.	20.0% pa	+10.0% pa	13.9% pa	10.4% pa
10 years p.a.	15.3% pa	-3.4% pa	4.4% pa	10.8% pa

The LRT.ASX traded unit price at the end of September was \$1.45/unit, compared to \$1.40/unit at the end of August.

It's our passion for success that
makes all the difference!



Global Exploration and Mining Tenement Management

UTM offers a premium service to clients from the early stages of exploration right through to mining and production. We will customize the services that you require from monitoring through to complete management of your Mining and Exploration portfolios including Land Holder Access Negotiations, Cultural Heritage and Native Title Agreements.

With a reputation in the industry as one of the leading Mining and Exploration Tenement Management Companies in Australia, employing the most knowledgeable mining consultants, UTM has extensive experience in this very specialized industry. **You can be assured that UTM will provide your company with an all-inclusive, professional and personalized management service.**

Your Journey becomes our Journey!

- COMPETENT
- PROACTIVE
- PROFESSIONAL
- DEDICATED

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